



BOOST+

Intro guide

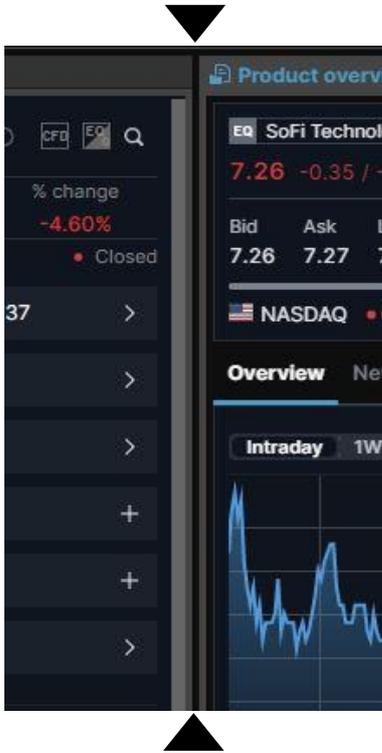


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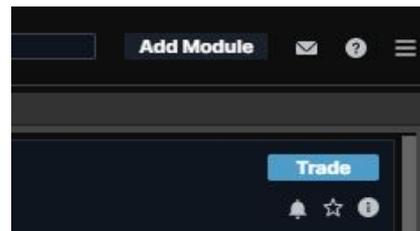
Setting Up The Workspace

You can easily add, remove, resize, duplicate or link modules to create your preferred layout.



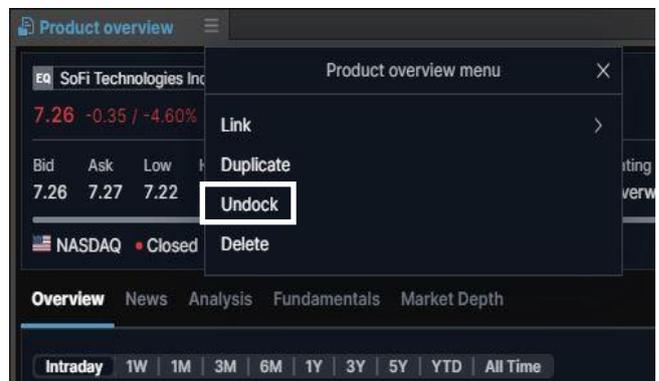
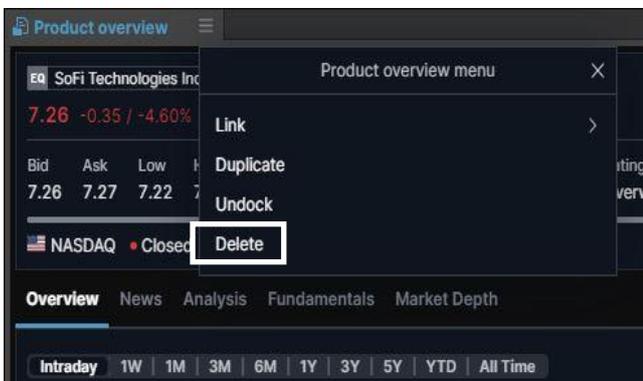
Resize modules by dragging them by their borders

Add modules by opening the “Add Module” tab and clicking on the desired module



Delete modules by selecting “Delete” in the module burger menu

Undock modules by selecting “Undock” in the module burger menu or simply dragging them by the title bar



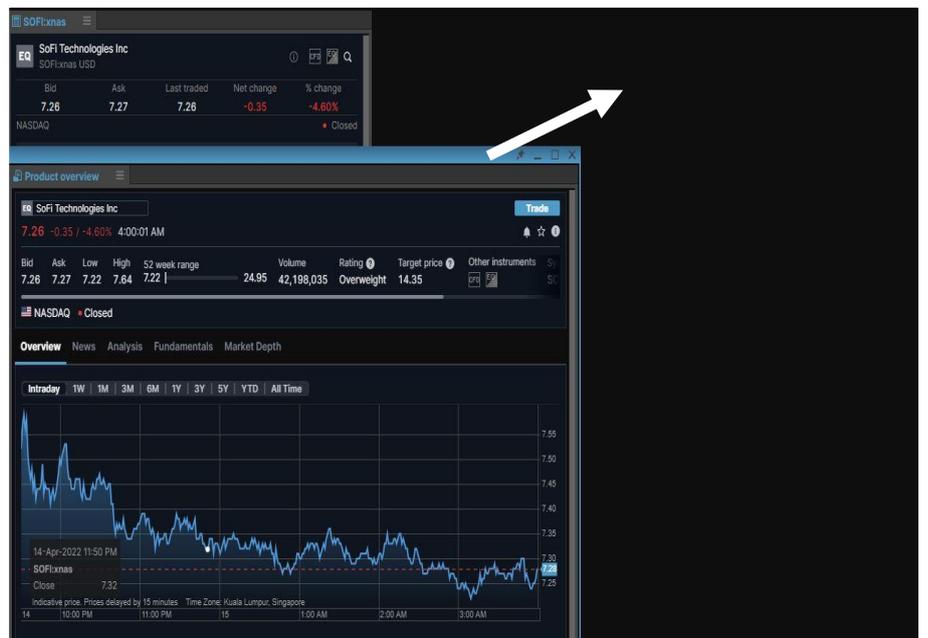
Setting Up The Workspace



← Move modules by dragging them by the title bar

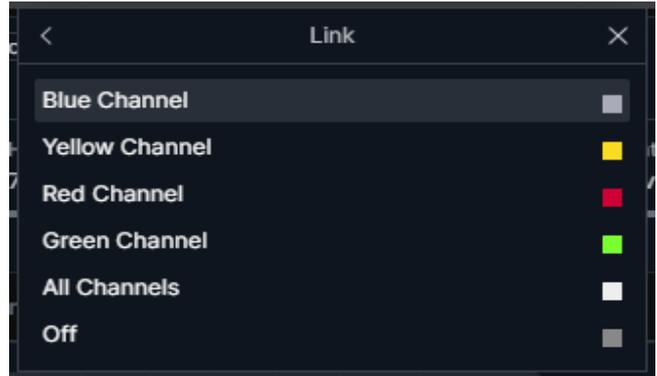
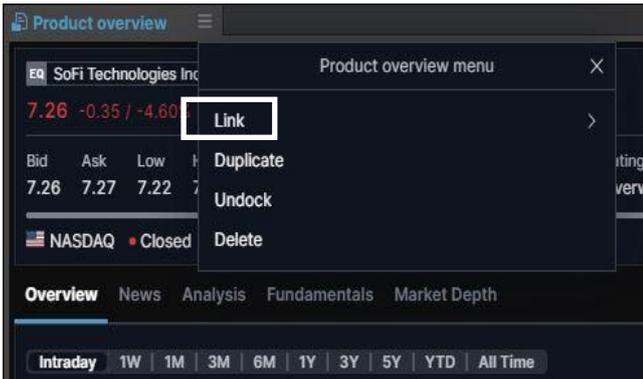
← Place modules on a secondary screen by simply dragging them

→ Dock modules by resizing them and place them above an empty space and release

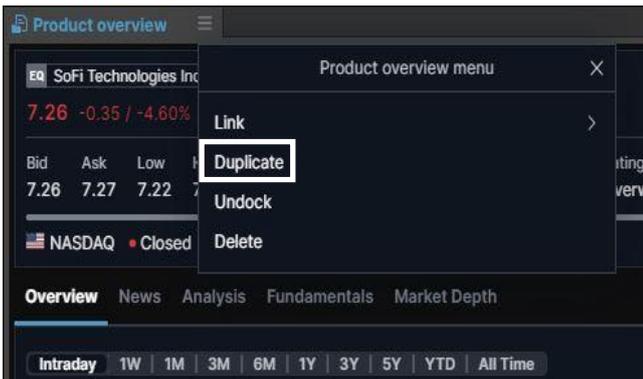


Setting Up The Workspace

Link modules by selecting “Link” in the module burger menu, and then choosing a channel



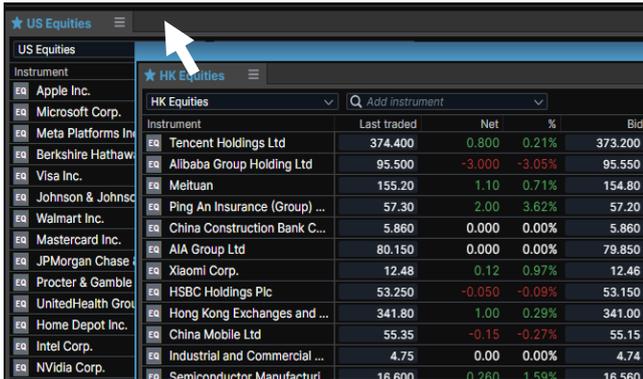
Duplicate a module by selecting “Duplicate” in the module burger menu



- > Invoke a “Link Update” by left clicking (selecting) an instrument in any “grid” module: Watchlist, Orders, Positions, Closed positions, and Trade Blotter
- > This will update modules linked on the same channel
- > The All Channels selection will update all modules irrespective of whether a particular channel has been chosen
- > From the Global Search at the top of the application, you can also invoke a link update

Setting Up The Workspace

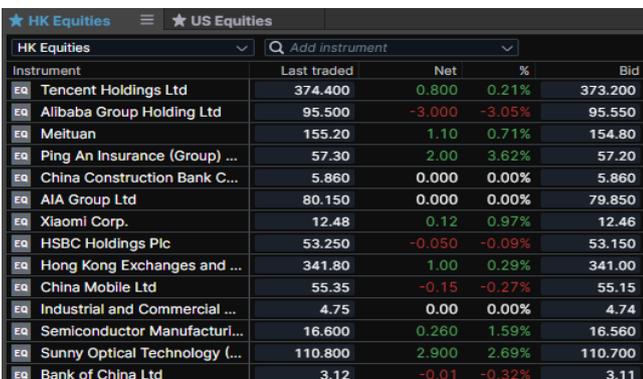
Tab modules together by dragging a module by the tab and dropping it next to an existing tab



The module will slide in next to the existing tab

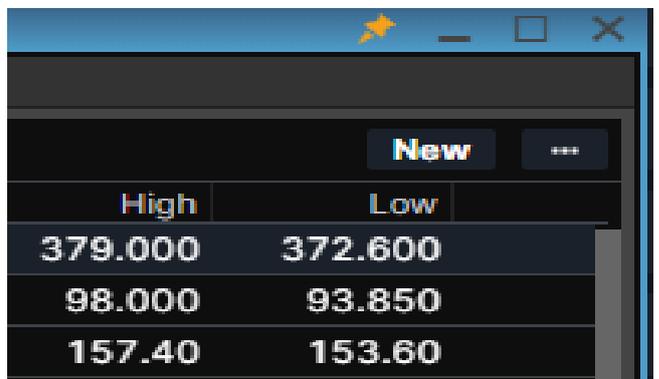


Re-arrange tab order by dragging the tab name



Keep a module in focus by clicking the "Always on top" pin in the title bar of the window

This will "glue" the window to the front of the screen on top of other applications you may be running

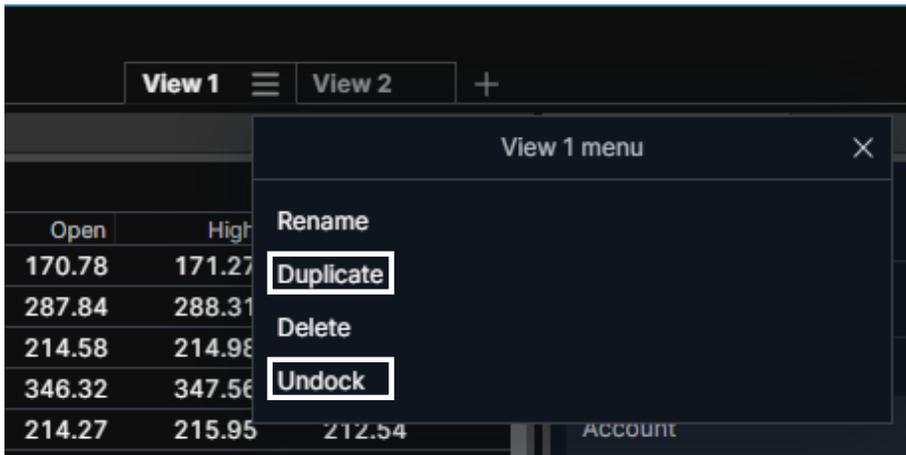


Setting Up The Workspace

Add tabs to create a new blank View. You can have up to five different View tabs.

Click on the burger menu to manage the View tab

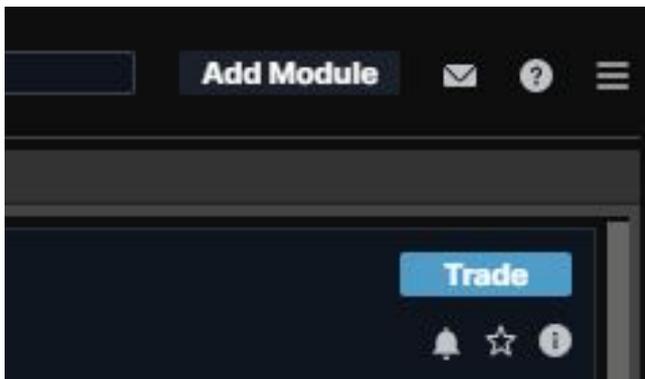
Click on "+" to add a new blank



← "Duplicate" will create a new View tab with the exact same content

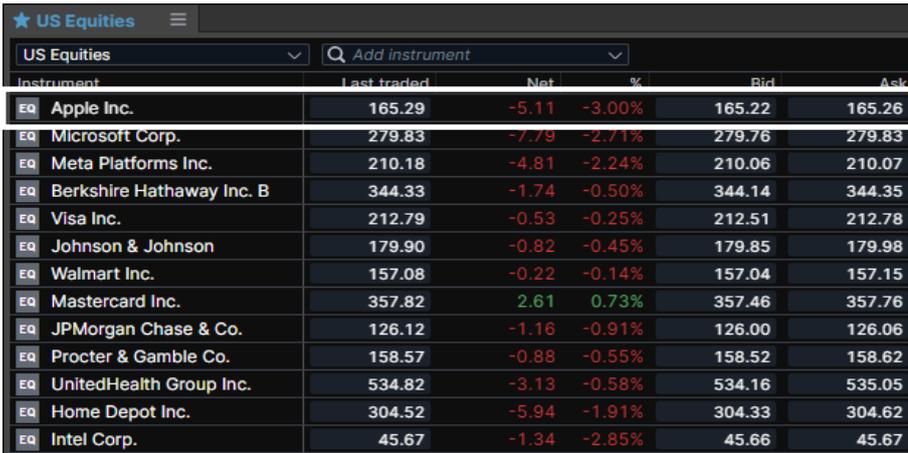
← "Undock" will release the View from the application and allows you to move the View to a secondary screen

To populate a blank View, click on "Add Module" to open new modules and drag and drop them to the desired location



Drag And Drop

You can drag instruments from grids over in different modules



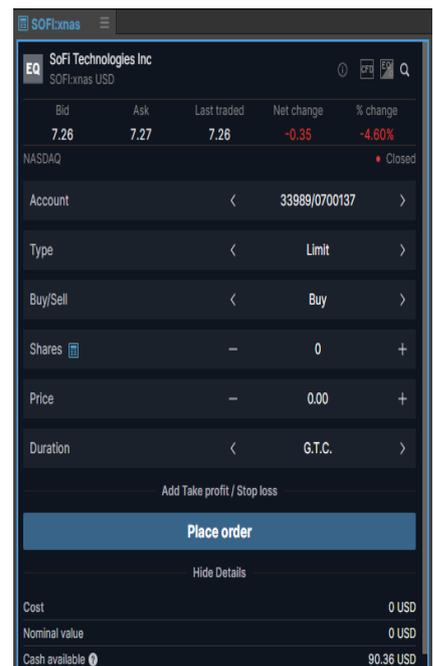
Instrument	Last traded	Net	%	Bid	Ask
EQ Apple Inc.	165.29	-5.11	-3.00%	165.22	165.26
EQ Microsoft Corp.	279.83	-7.79	-2.71%	279.76	279.83
EQ Meta Platforms Inc.	210.18	-4.81	-2.24%	210.06	210.07
EQ Berkshire Hathaway Inc. B	344.33	-1.74	-0.50%	344.14	344.35
EQ Visa Inc.	212.79	-0.53	-0.25%	212.51	212.78
EQ Johnson & Johnson	179.90	-0.82	-0.45%	179.85	179.98
EQ Walmart Inc.	157.08	-0.22	-0.14%	157.04	157.15
EQ Mastercard Inc.	357.82	2.61	0.73%	357.46	357.76
EQ JPMorgan Chase & Co.	126.12	-1.16	-0.91%	126.00	126.06
EQ Procter & Gamble Co.	158.57	-0.88	-0.55%	158.52	158.62
EQ UnitedHealth Group Inc.	534.82	-3.13	-0.58%	534.16	535.05
EQ Home Depot Inc.	304.52	-5.94	-1.91%	304.33	304.62
EQ Intel Corp.	45.67	-1.34	-2.85%	45.66	45.67

All grid modules support drag and drop operations. These include screeners, watchlists, etc.

Most sections are viable for the drag and drop feature. If a section is viable, it will be highlighted when dragging an instrument



By selecting another instrument in a linked module, the dragged instrument will be overwritten



SOFI:xnas

EQ SOFI Technologies Inc
SOFI:xnas USD

Bid 7.26 Ask 7.27 Last traded 7.26 Net change -0.35 % change -4.60%

NASDAQ Closed

Account < 33989/0700137 >

Type < Limit >

Buy/Sell < Buy >

Shares - 0 +

Price - 0.00 +

Duration < G.T.C. >

Add Take profit / Stop loss

Place order

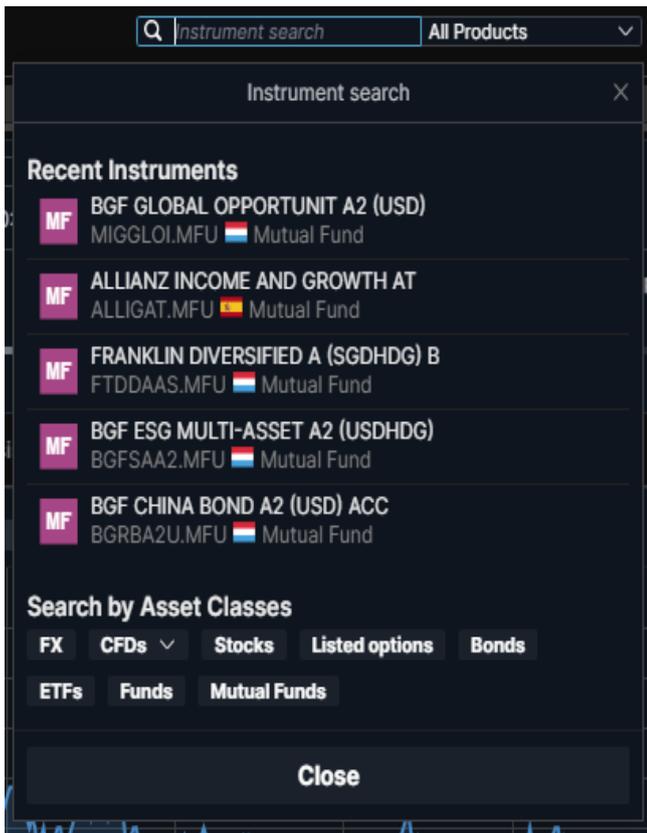
Hide Details

Cost 0 USD
Nominal value 0 USD
Cash available 90.36 USD

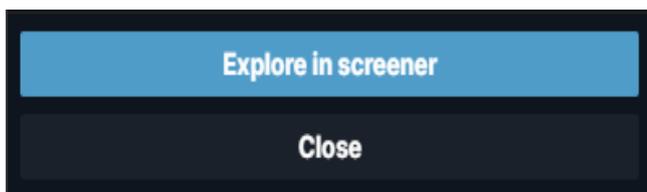
Advanced Search

Help finding a specific instrument or exploring a range of instruments.

Available when you click into the global search field or activate the chevron



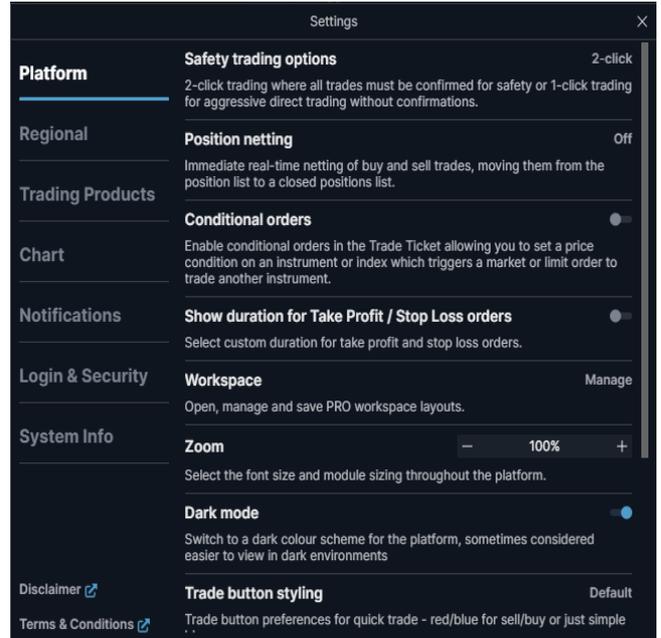
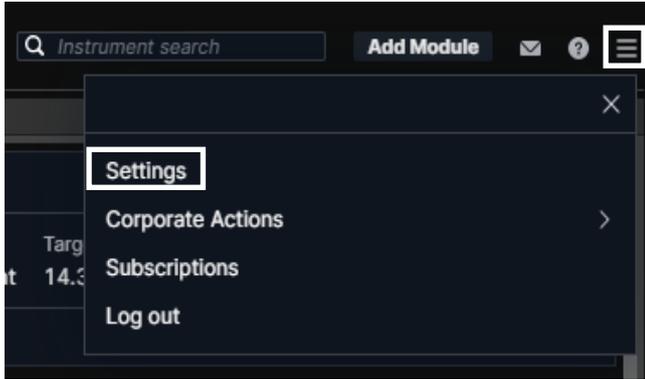
- > Search a product type in the dropdown menu or under “Search by Asset Classes”. This will filter the results if text has been entered in the search field, or presents a list of all available instruments on the platform if this is left blank
- > Choose a sorting option for displayed results. Default Popularity references last 3 months of trading by Saxo clients



← If you find an interesting search, you can explore further in the screener function. This enables further access to more filtering options

Save And Manage Workspaces

Workspaces are automatically backed-up and you can choose to save them manually.

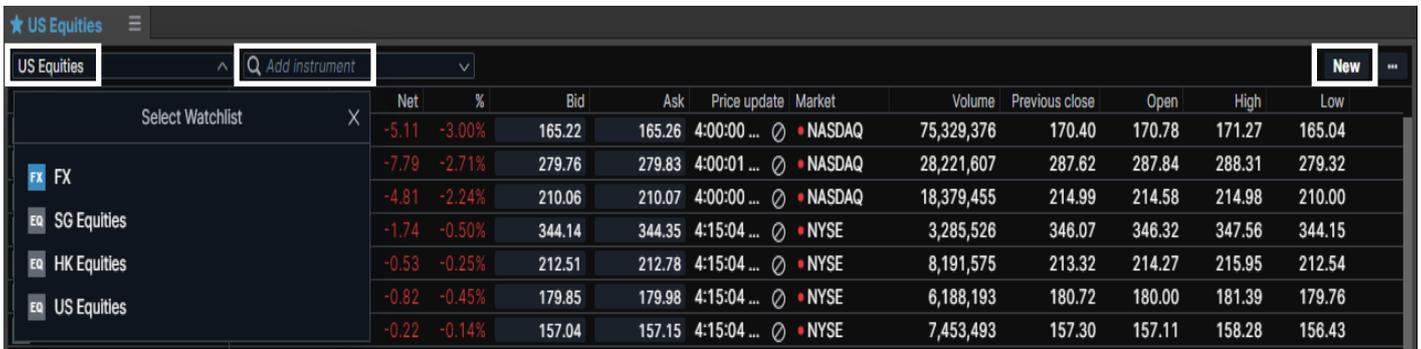


- > In BOOST+, all changes in the workspace are saved on the fly
- > However, you can also manually use a “Save As” function to save different workspaces under different names for later retrieval
- > Click on the cogwheel in the upper right-hand corner, which opens “Settings”. In “Platform Settings” you will find three different options next to the “Workspace” area
- > “Save As..” lets you save the current workspace under a particular name
- > “Open” lets you open a previously manually saved workspace or open an auto-stored “Session login” version, which always lets you retrieve the workspace exactly as you had it at last login
- > “Reset” lets you restore all workspace settings to default
- > If BOOST+ is installed on more than one device, then each install will have a separate auto-saved workspace so changes made to the layout of one will not impact any of the others
- > It is possible to access a copy of the current workspace from another device via the “open” function which will display all available device workspaces
- > Manually saved workspaces can be used to share a common workspace layout between different devices if required

Watchlist Management

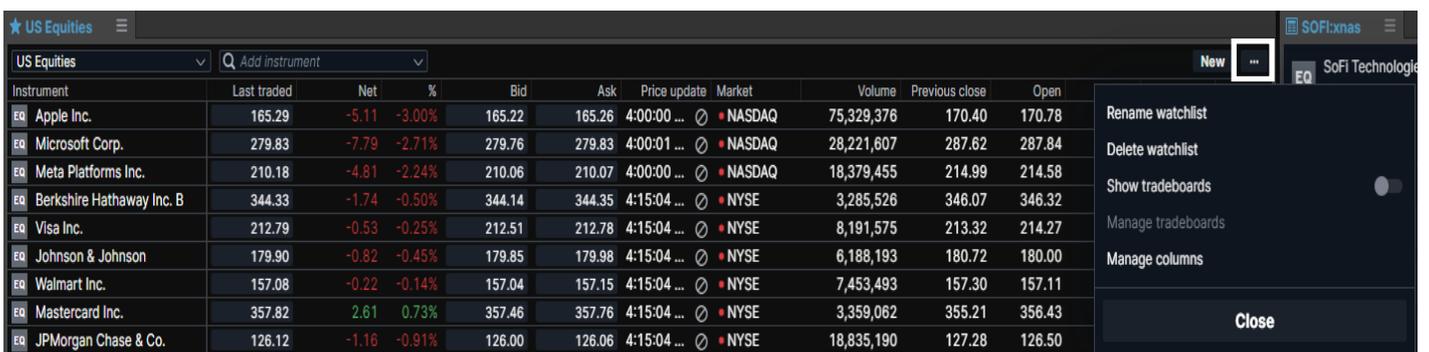
How to create and manage watchlists.

- › Relevant pre-determined watchlists are available in the Watchlist dropdown
- › The particular watchlist displayed in any watchlist module is selected here
- › Click on “New” to create a new one from scratch
- › You can add a single instrument to the newly created list by using “Add instrument” search field
- › You can add multiple instruments to a watchlist by using pre-defined categories available in the arrow dropdown



Select Watchlist		Net	%	Bid	Ask	Price update	Market	Volume	Previous close	Open	High	Low
FX	FX	-5.11	-3.00%	165.22	165.26	4:00:00 ...	NASDAQ	75,329,376	170.40	170.78	171.27	165.04
		-7.79	-2.71%	279.76	279.83	4:00:01 ...	NASDAQ	28,221,607	287.62	287.84	288.31	279.32
		-4.81	-2.24%	210.06	210.07	4:00:00 ...	NASDAQ	18,379,455	214.99	214.58	214.98	210.00
EQ	SG Equities	-1.74	-0.50%	344.14	344.35	4:15:04 ...	NYSE	3,285,526	346.07	346.32	347.56	344.15
EQ	HK Equities	-0.53	-0.25%	212.51	212.78	4:15:04 ...	NYSE	8,191,575	213.32	214.27	215.95	212.54
EQ	US Equities	-0.82	-0.45%	179.85	179.98	4:15:04 ...	NYSE	6,188,193	180.72	180.00	181.39	179.76
		-0.22	-0.14%	157.04	157.15	4:15:04 ...	NYSE	7,453,493	157.30	157.11	158.28	156.43

- › Click on the menu to change the name or layout (switch between List and Board mode)
- › Remove an instrument from a watchlist by right-clicking on the instrument and selecting “Remove from Watchlist”
- › You can rearrange instrument order by dragging and dropping instruments
- › It is possible to sort on each column by clicking on the column header
- › Right-click on a column header to access column management functions including change, insert and remove

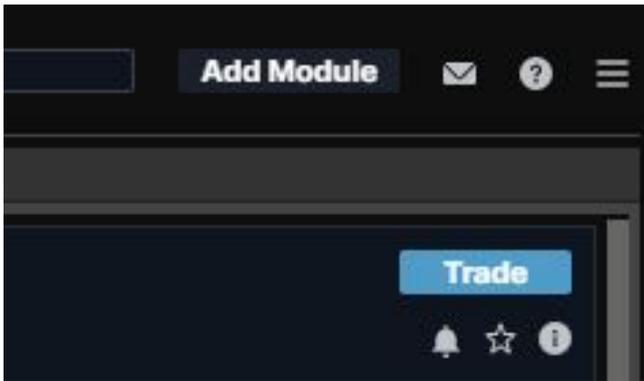


Instrument	Last traded	Net	%	Bid	Ask	Price update	Market	Volume	Previous close	Open
EQ Apple Inc.	165.29	-5.11	-3.00%	165.22	165.26	4:00:00 ...	NASDAQ	75,329,376	170.40	170.78
EQ Microsoft Corp.	279.83	-7.79	-2.71%	279.76	279.83	4:00:01 ...	NASDAQ	28,221,607	287.62	287.84
EQ Meta Platforms Inc.	210.18	-4.81	-2.24%	210.06	210.07	4:00:00 ...	NASDAQ	18,379,455	214.99	214.58
EQ Berkshire Hathaway Inc. B	344.33	-1.74	-0.50%	344.14	344.35	4:15:04 ...	NYSE	3,285,526	346.07	346.32
EQ Visa Inc.	212.79	-0.53	-0.25%	212.51	212.78	4:15:04 ...	NYSE	8,191,575	213.32	214.27
EQ Johnson & Johnson	179.90	-0.82	-0.45%	179.85	179.98	4:15:04 ...	NYSE	6,188,193	180.72	180.00
EQ Walmart Inc.	157.08	-0.22	-0.14%	157.04	157.15	4:15:04 ...	NYSE	7,453,493	157.30	157.11
EQ Mastercard Inc.	357.82	2.61	0.73%	357.46	357.76	4:15:04 ...	NYSE	3,359,062	355.21	356.43
EQ JPMorgan Chase & Co.	126.12	-1.16	-0.91%	126.00	126.06	4:15:04 ...	NYSE	18,835,190	127.28	126.50

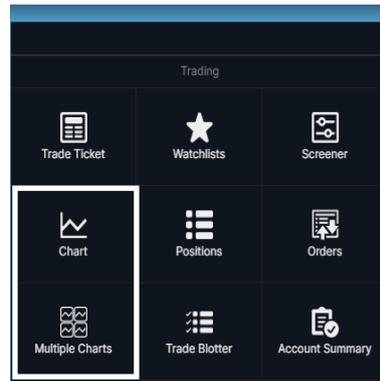
Opening One Or Many Chart Modules

Use the multiple chart functionality to help you create many charts quickly.

Click on the burger menu in the upper right-hand corner



Click on "+" to add a new blank



Or select "Multiple Charts" to open multiple docked chart modules in one operation

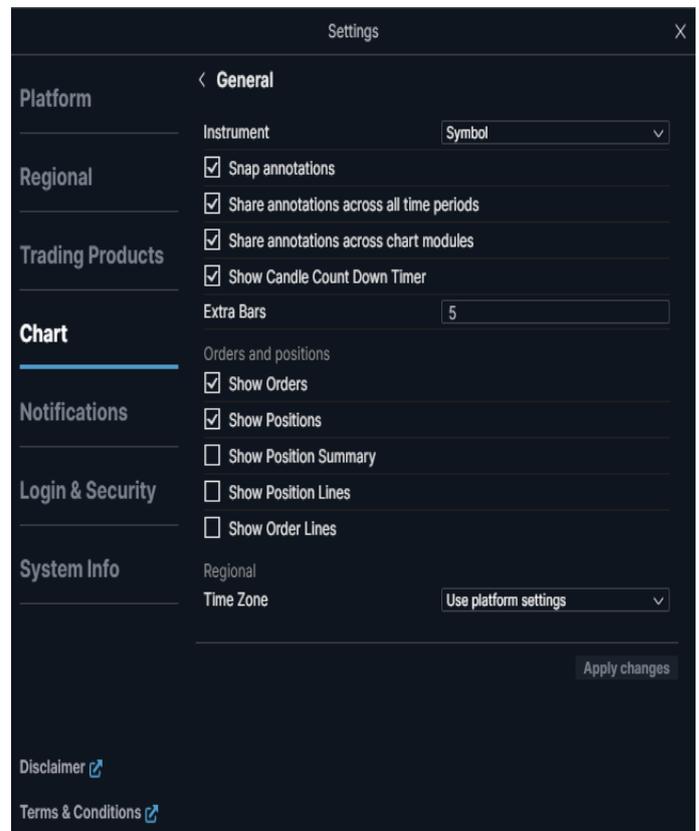
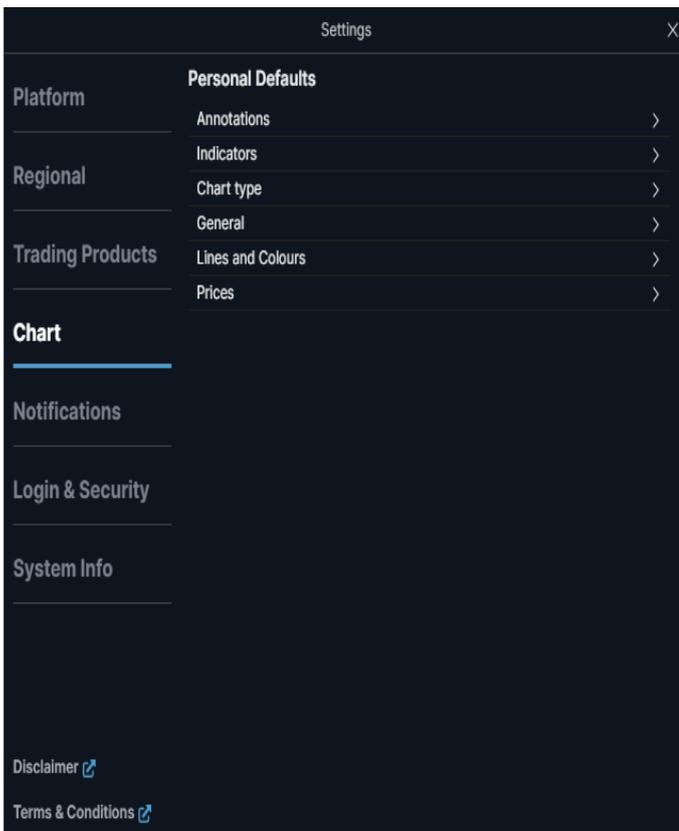
- › Another option is to use a chart you have already set up and then select "Duplicate" which will generate an exact copy of the chart which you can then dock or move to the preferred location
- › You can also use the "Duplicate to grid" option which lets you copy an existing chart into a multiple chart window such as 2x2 or 3x3
- › You can then change the instruments in each of the charts if required



Chart Default Settings

You can access Default Chart Settings through:

- > The platform settings
- > Chart settings via the cogwheel in the chart
- > Right-click > Chart Configuration in the chart



The chart now offers the ability to set the default settings for new charts when launched in the platform.

This includes:

- > Annotations
- > Indicators
- > Chart type
- > General settings
- > Line colours and styles
- > Prices

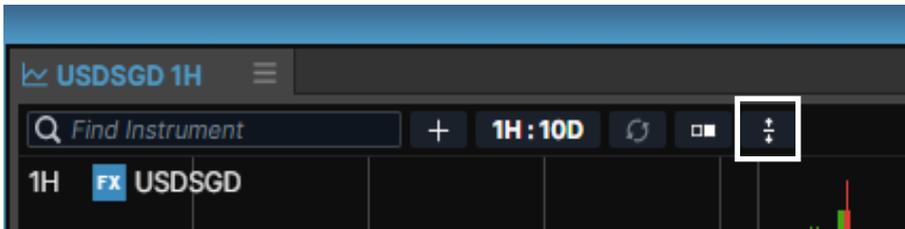
Trading From Charts

Quick trade buttons (same as in the Ticket) can now be toggled in the chart in BOOST+



Trading From Charts

Use the chart button to place resting Limit and Stop orders



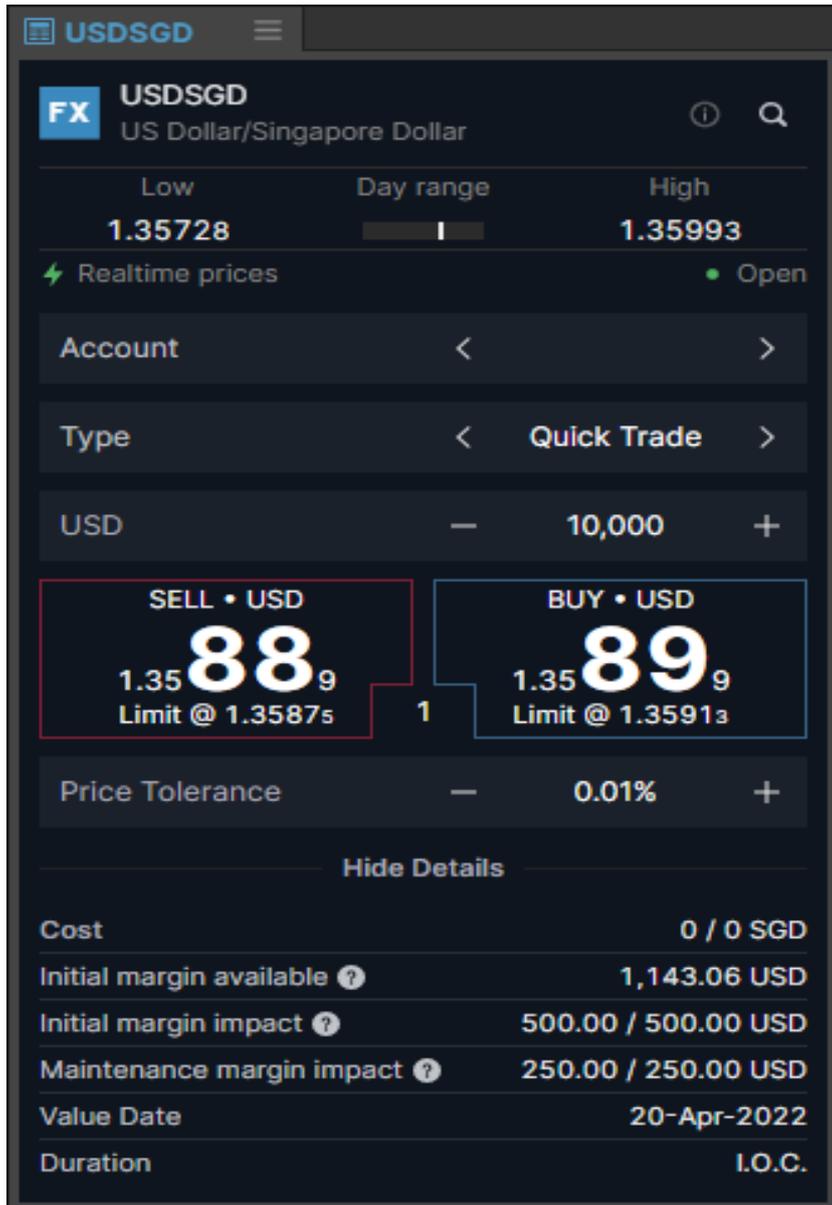
You are free to choose whether to place a buy or sell order and drag the price to the correct price level



Trading Ticket – FX

In BOOST+, you benefit from an advanced trading ticket with intuitive navigation.

Quick Trade Mode



← Quote bar with reference data and search to change instrument

← Swipe to select order type or click on "Quick Trade" to invoke a dropdown with all order types

← + / - controls to easily adjust amount or click on the number to change using keyboard numerical input or predefined amounts using the dropdown arrow or keyboard arrow up/down

← Trade cost and margin impact

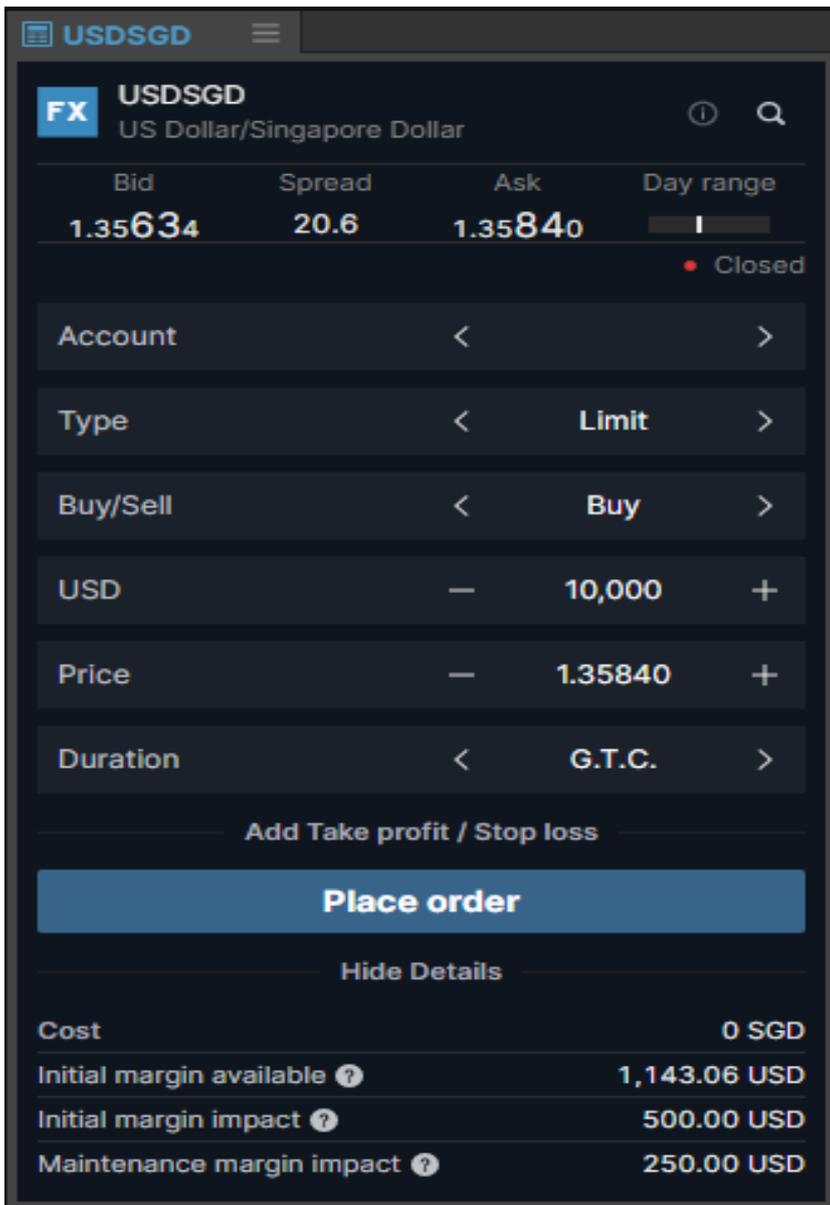
← View existing net position and P/L in the selected instrument and square or cancel orders directly from here

← Margin available shown in account selector dropdown

Trading Ticket – FX

In BOOST+, you benefit from an advanced trading ticket with intuitive navigation.

Limit Order Mode

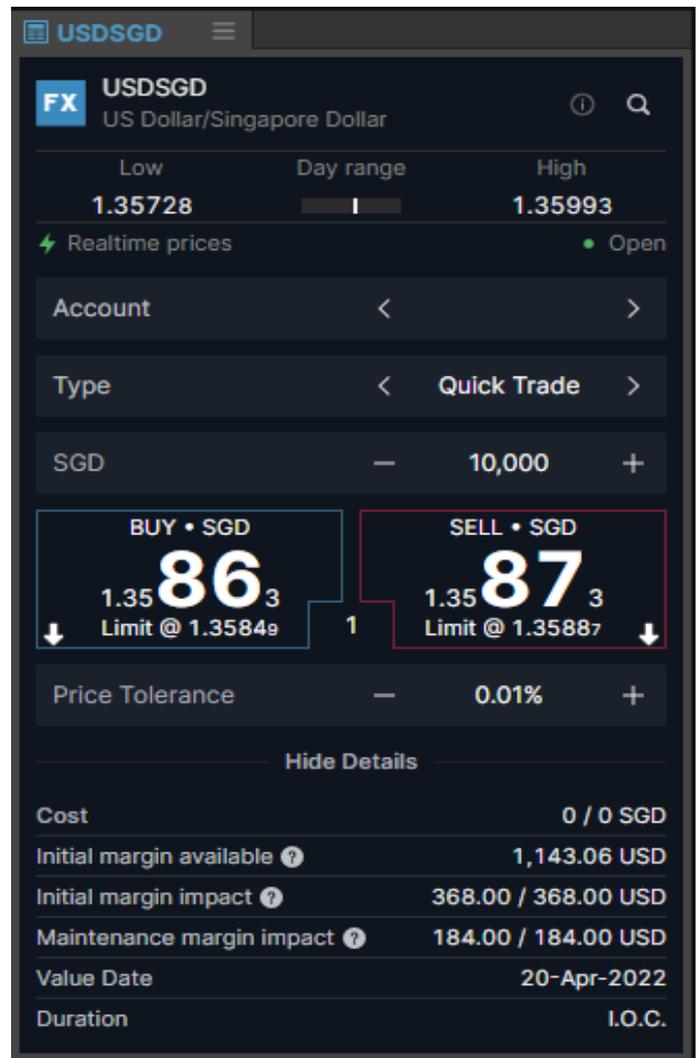
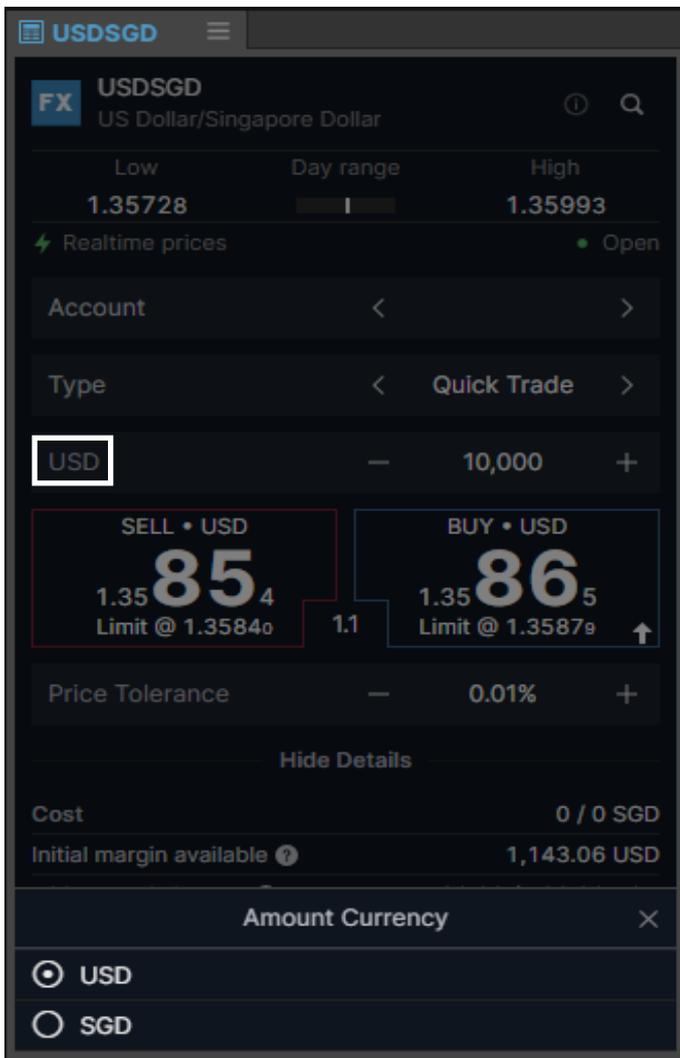


The screenshot shows a trading ticket for the USD/SGD pair. The interface includes a header with the currency pair and a search icon. Below the header, there are fields for Bid (1.35634), Spread (20.6), Ask (1.35840), and Day range. A 'Closed' status indicator is visible. The main section contains several dropdown menus for Account, Type (set to Limit), Buy/Sell (set to Buy), USD amount (10,000), Price (1.35840), and Duration (G.T.C.). A 'Place order' button is prominently displayed. Below the button, there is a 'Hide Details' link and a summary table of costs and margins.

USD/SGD	
Bid	1.35634
Spread	20.6
Ask	1.35840
Day range	[Progress bar]
● Closed	
Account	< >
Type	< Limit >
Buy/Sell	< Buy >
USD	— 10,000 +
Price	— 1.35840 +
Duration	< G.T.C. >
Add Take profit / Stop loss	
Place order	
Hide Details	
Cost	0 SGD
Initial margin available ?	1,143.06 USD
Initial margin impact ?	500.00 USD
Maintenance margin impact ?	250.00 USD

Place FX Spot Orders With 2nd Currency Amounts

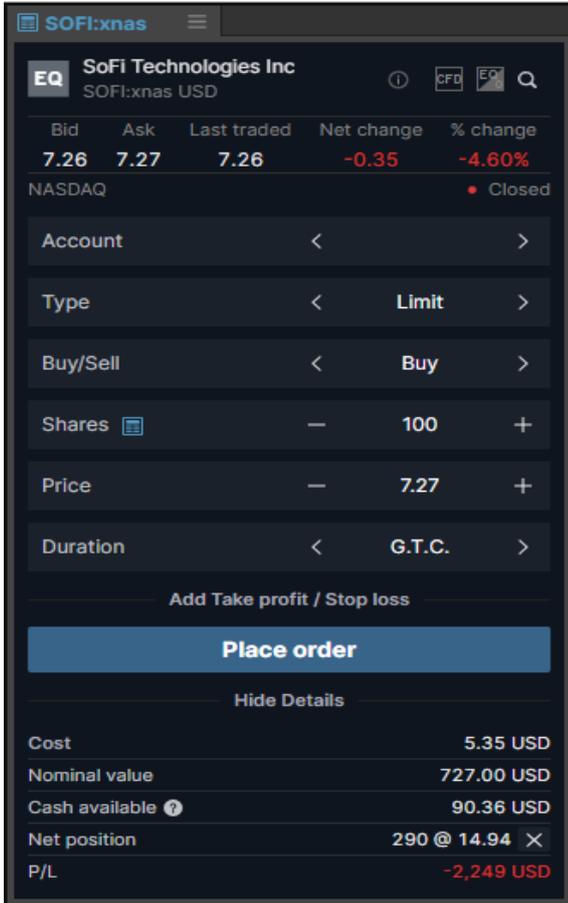
The Trade Ticket for FX Spot now has a currency toggle button, allowing you to place orders in 2nd currency amounts (i.e. quoted currency).



- > The feature is available for orders with IOC duration (market and limit with tolerance) in Quick Trade in the Ticket.
- > The order is placed in the 2nd currency amount as specified in the ticket.
- > This is then converted into the original currency amount and the position is booked on this basis.

Trading Ticket – Stocks, CFDs And Futures

In BOOST+, you benefit from an advanced trading ticket with intuitive navigation.

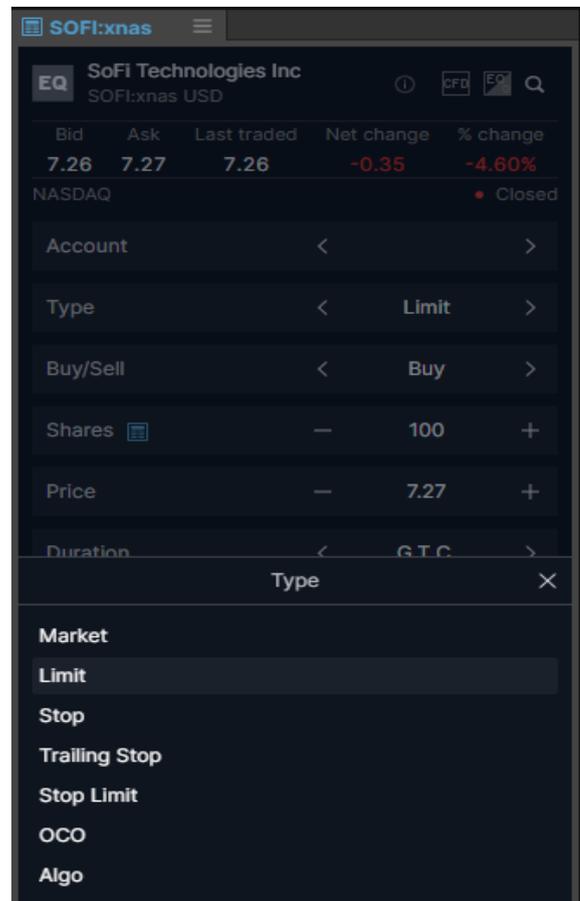


← Quote bar with reference data

← + / - controls to easily adjust amount or click on the number to change using keyboard numerical input or predefined amounts using the dropdown arrow or keyboard arrow up/down

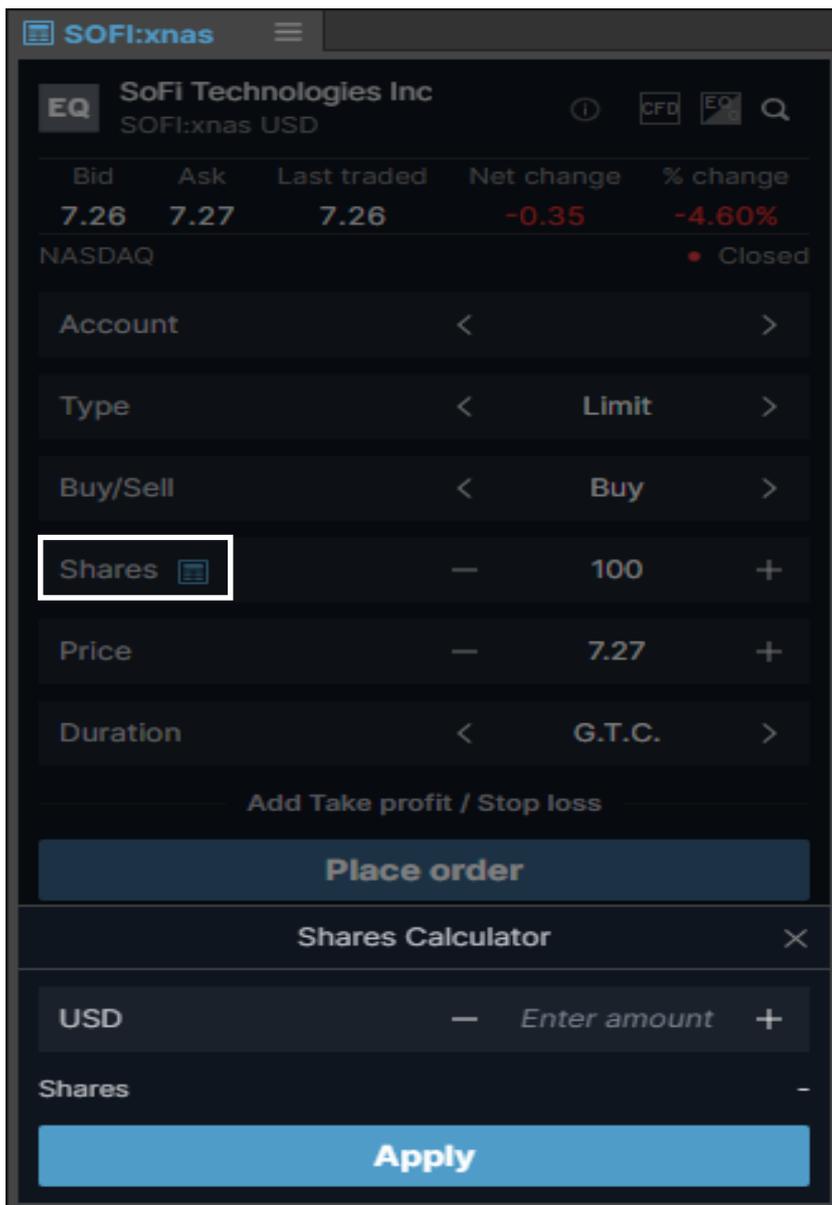
← Margin available shown in account selector dropdown

→ Swipe to select order type or click on the "Limit" label to invoke the dropdown



Order Entry Based On Nominal Amount

- › When you want to buy a certain stock, you typically do not think about buying 1,000 or 5,000 shares, but allocating a certain amount of money – say 20,000 or 50,000
- › Now you can enter a desired amount (including cost) and the trading ticket will calculate how many shares are needed



The screenshot shows a trading interface for SoFi Technologies Inc (SOFI:xnas). The main order entry form includes fields for Account, Type (Limit), Buy/Sell (Buy), Shares (100), Price (7.27), and Duration (G.T.C.). A 'Place order' button is visible. Below the main form is a 'Shares Calculator' pop-up window with a 'USD' field containing 'Enter amount' and a 'Shares' field. An 'Apply' button is at the bottom of the calculator.

← Click on "Shares"

← A calculator pops up, enter the nominal amount and it will calculate the number of shares needed

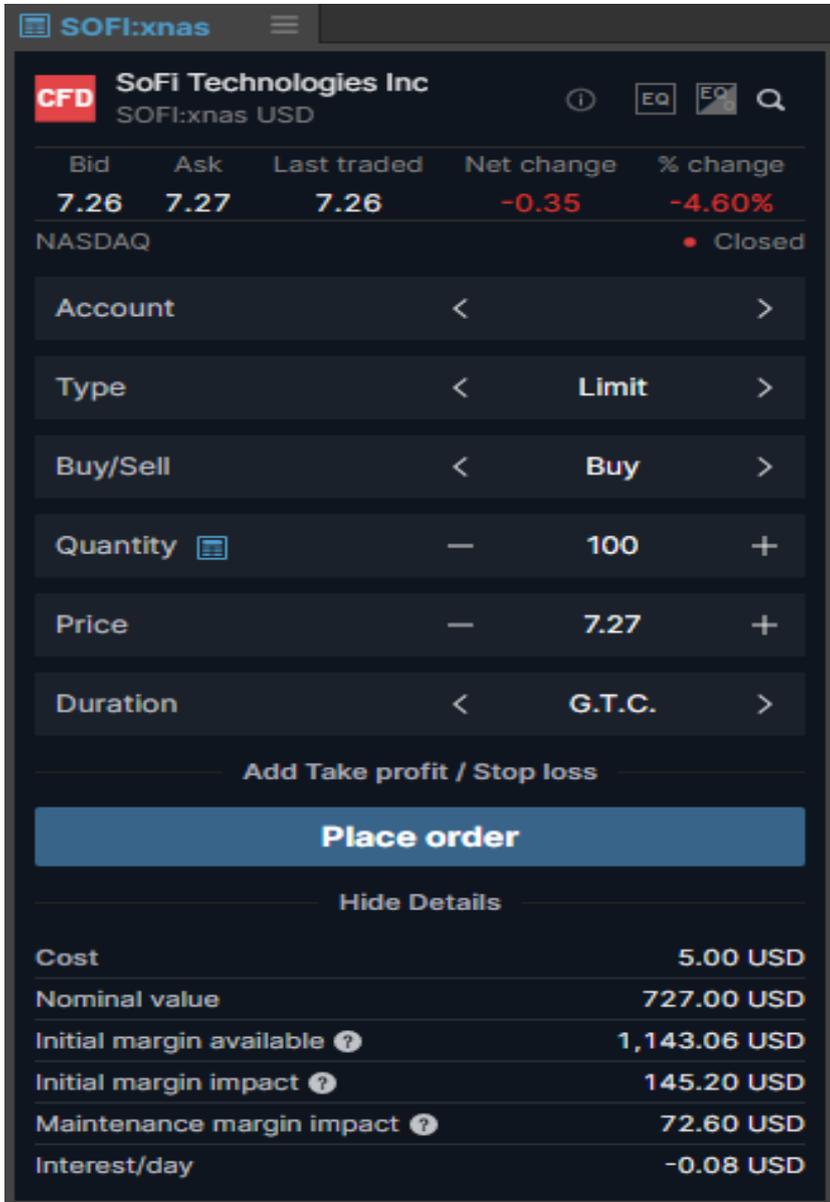
Auto Saving Order Values In The Trade Ticket

BOOST+ now saves the following order values after an order has been placed and automatically presets them the next time the instrument is loaded into a Ticket.

Order value	Saved per instrument or globally
Price Tolerance state - On or Off	Per instrument
Price Tolerance value	Per instrument
Order type	Per instrument
Order amount	Par instrument
Order duration	Per instrument
Trailing step	Per instrument
OCO stop leg type – stop, trailing stop or stop limit	Per instrument
Take profit / stop loss orders	Per instrument (defaults to none)
FX Option Exercise method – Cash or Spot	One global saved state
Trade Ticket Algo parameters – expanded or collapsed	One global saved state
Trade Ticket Details – expanded or collapsed	One global saved state
Trade Ticket Market depth – expanded or collapsed	One global saved state

Keyboard Controls In The Trade Ticket

Quickly navigate a ticket via the following controls.



← Focus in the ticket by launching a new module or clicking in an existing one. ESCAPE will remove focus

← TAB key will activate the keyboard control and highlight the initial field

← Use the cursor keys to cycle through available values in each field, and tick up or down numerical values

← TAB key will step through remaining fields (and complete a direct entry field) while SHIFT+TAB will step back

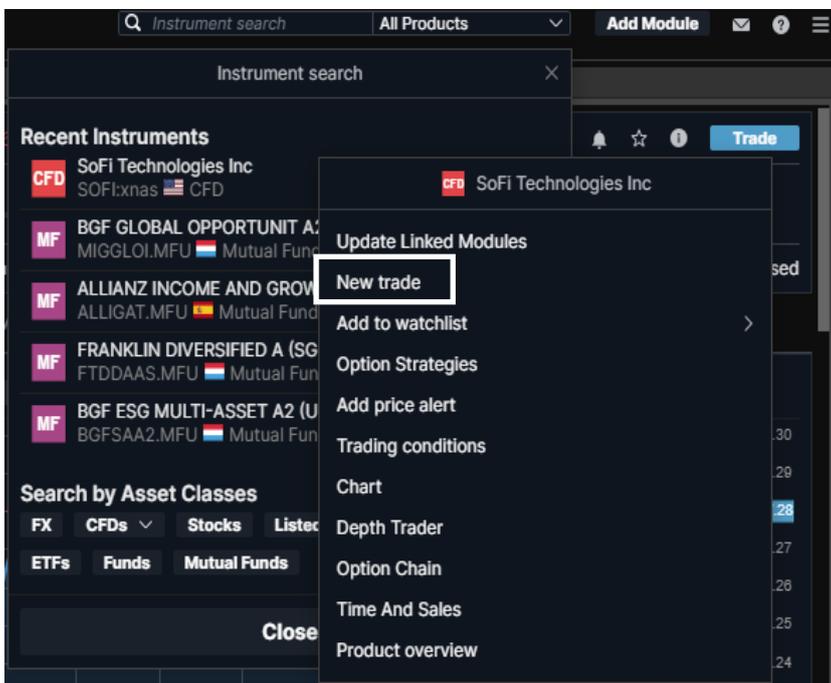
← ENTER will complete a direct entry field, or activate a control like a link or button

← CONTROL+ENTER will navigate directly to controls to execute a trade (and ESCAPE) will then cancel an order if 2-click trading is enabled)

Trading Ticket – Multiple Accounts

In BOOST+, you can benefit from an automatic selection of the appropriate account.

- › The platform automatically matches the currency of the instrument to an account in the same currency
- › If you have more than one matching account, the one with the higher Account Value will be selected
- › If there is no matching account, then the default account will be chosen
- › Note: If you change the instrument of an already open trade ticket, the account will not automatically change but you will see a warning

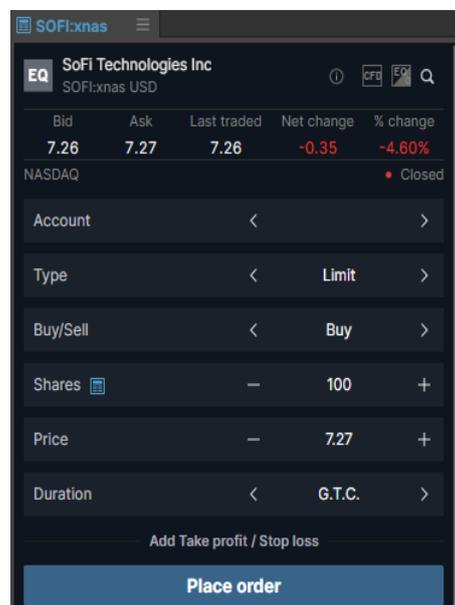


← Use the “Global Search” at the top of the application

← Enter an instrument name and right-click on it in the results list

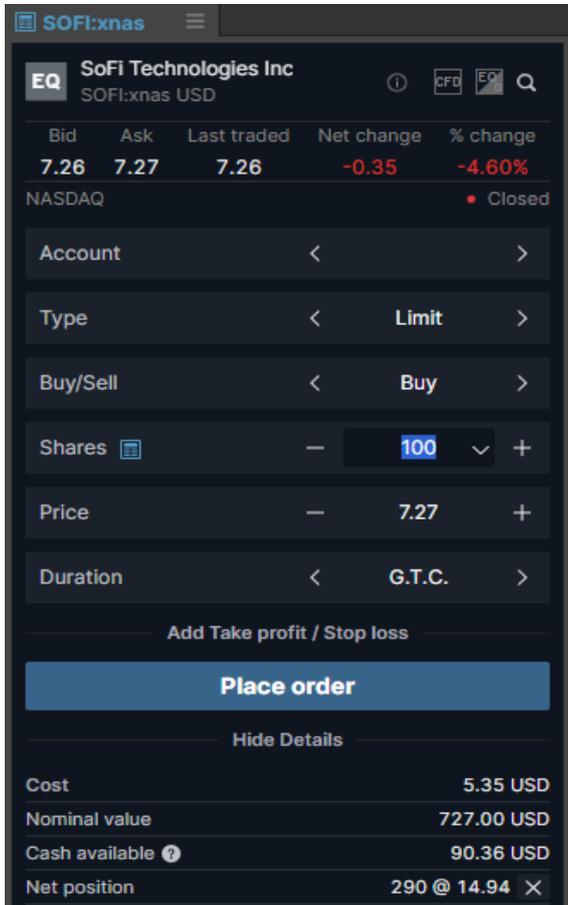
← Then select “New Trade”

→ Instrument currency



← Automatic selection of the matching account

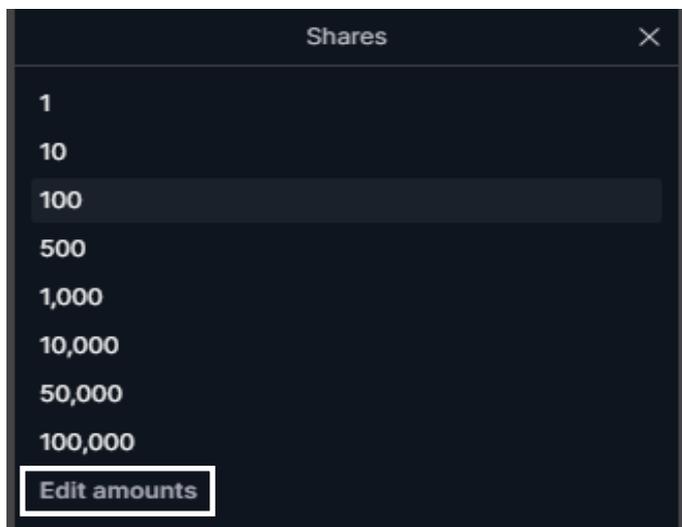
Trading Ticket – Custom Amount



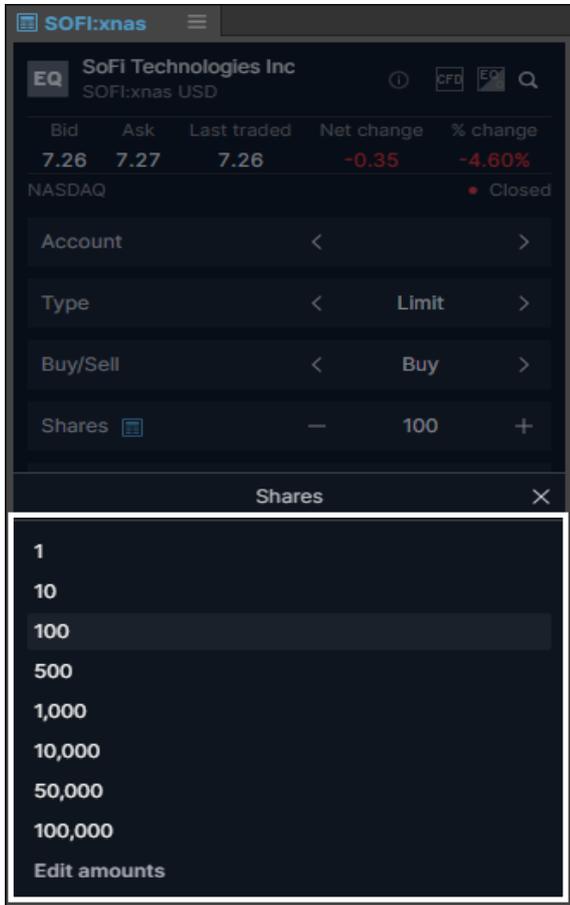

You can customise predefined amounts of shares, CFDs, options, futures, and FX you want to purchase. Just click on the “arrow down” key next to the amount of the selected instrument

Change existing amounts, add new amounts, and delete old amounts. Click “OK” when you have made your changes

Click on “Edit Amounts” to edit the different predefined amounts



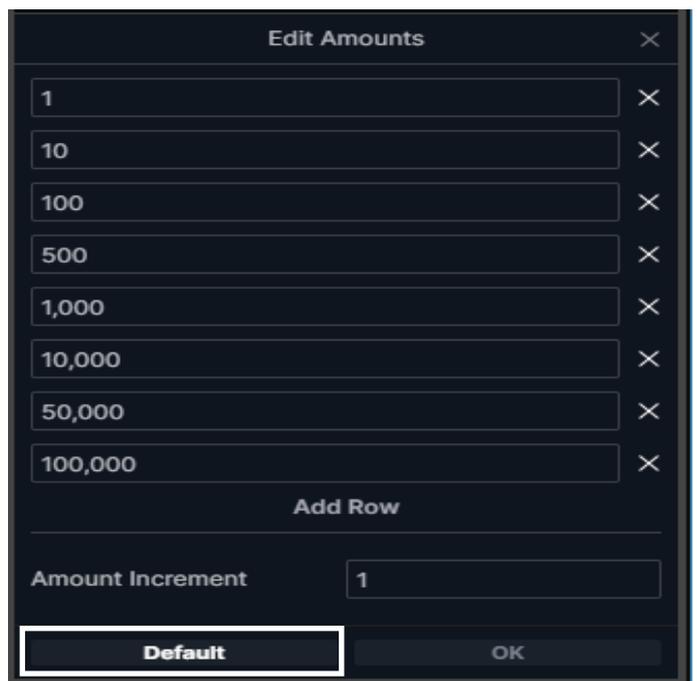

Trading Ticket – Custom Amount



← When the new custom amounts have been created, they are visible in the Trade Ticket

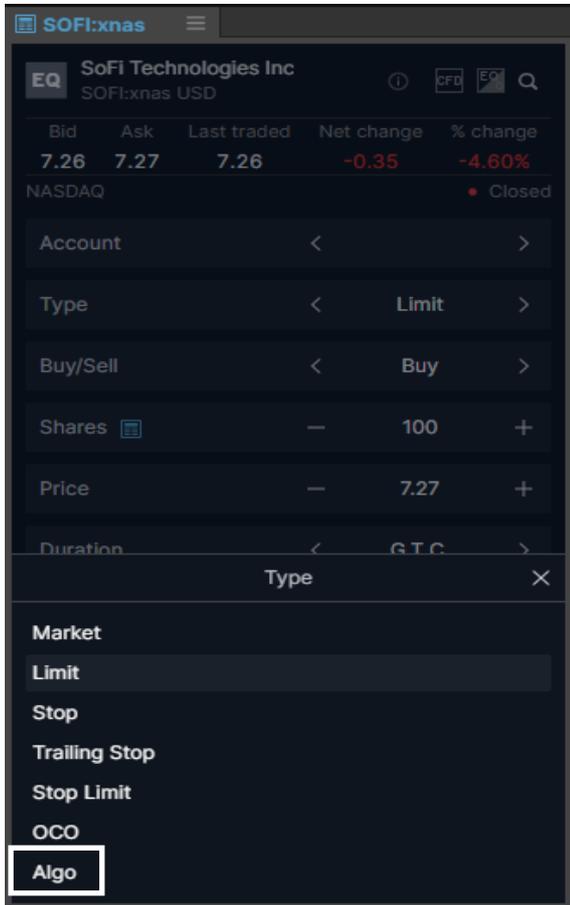
← The custom amounts are also applicable to the trade board

To reset the custom amounts, press the “default” button



Trading Ticket – Algo Orders

In BOOST+, you can place and manage algorithmic orders.

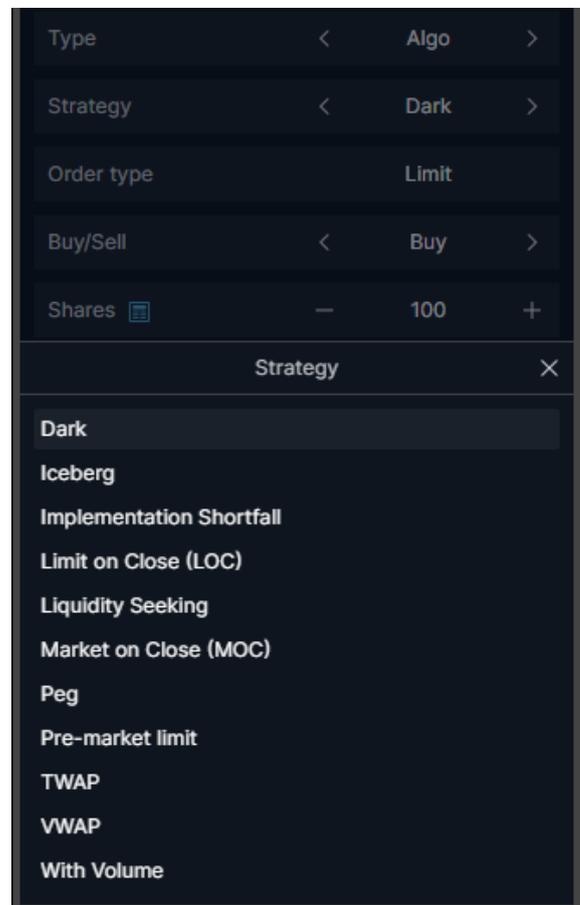


← Open a trade ticket with the desired instrument

← Swipe to select order type or click on the “Limit” label to invoke the dropdown

▲ Select “Algo” order type

→ Then swipe to select “Strategy” type or click on the “Dark” label to invoke a dropdown with the available strategies



Trading Ticket – Algo Orders

SOFI:xnas
☰

EQ
SoFi Technologies Inc
i
CFD
EQ
🔍

Bid	Ask	Last traded	Net change	% change
7.26	7.27	7.26	-0.35	-4.60%

NASDAQ ● Closed

Account
<
>

Type
<
Algo
>

Strategy
<
Iceberg
>

Order type
Limit

Buy/Sell
<
Buy
>

Shares ☰
–
100
+

Price
–
7.27
+

Duration
<
G.T.C.
>

Hide algo parameters

Display Quantity ?
–
100
+

Place order

← Adjust the relevant algo parameters and place the order

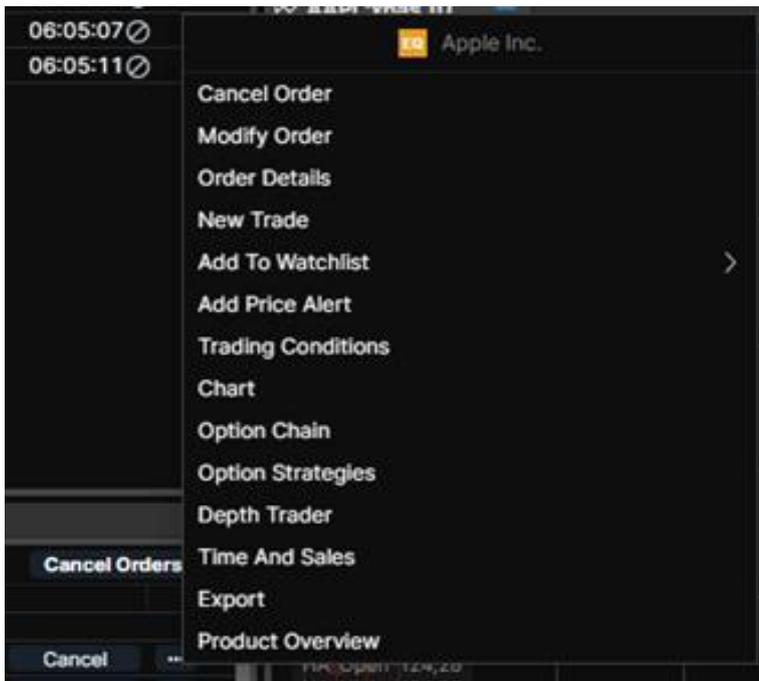
Trading Ticket – Modifying Algo Orders

Once an Algo order is placed, you can monitor it in the “Orders” module and modify it if relevant.

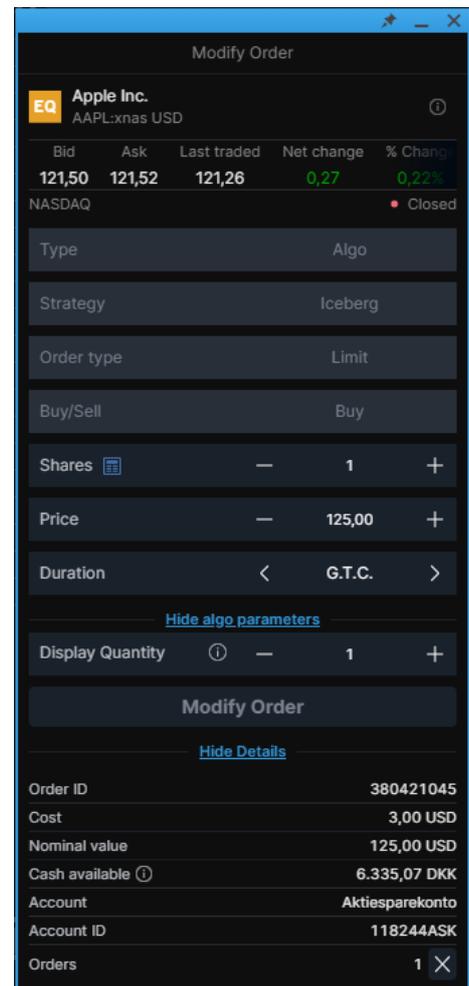


← Right-click on the instrument order line and from the context menu, select “Modify Order”

Adjust the parameters and click “Modify Order” when done



Select “Algo” order type



Orders Module

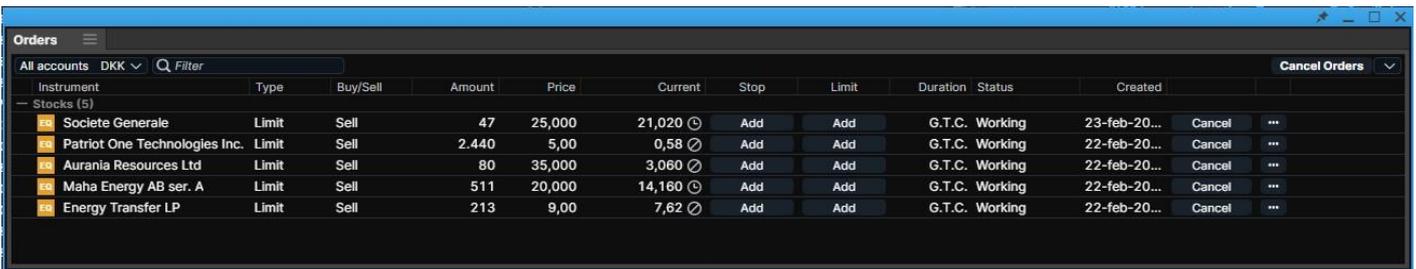
The orders module lets you see all-open orders that are yet to be filled.

Export orders to Excel by selecting "Export" in the burger menu

Change sort order by clicking on column header

Right-click on a column header to change or insert a new column

Drag and drop columns to change the column order



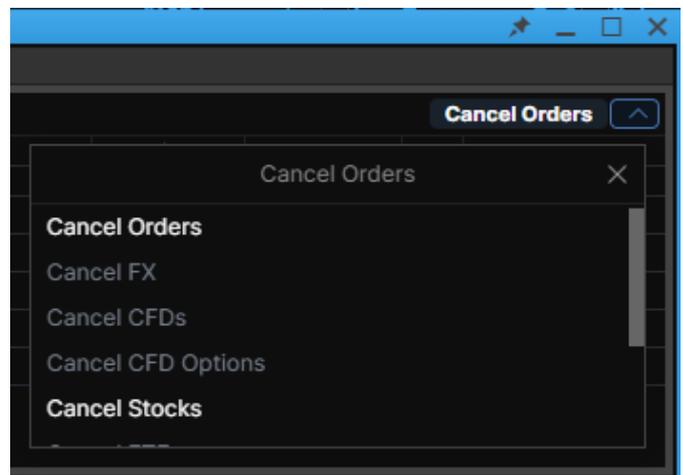
Instrument	Type	Buy/Sell	Amount	Price	Current	Stop	Limit	Duration	Status	Created
Societe Generale	Limit	Sell	47	25,000	21,020	Add	Add	G.T.C.	Working	23-feb-20...
Patriot One Technologies Inc.	Limit	Sell	2,440	5,00	0,58	Add	Add	G.T.C.	Working	22-feb-20...
Aurania Resources Ltd	Limit	Sell	80	35,000	3,060	Add	Add	G.T.C.	Working	22-feb-20...
Maha Energy AB ser. A	Limit	Sell	511	20,000	14,160	Add	Add	G.T.C.	Working	22-feb-20...
Energy Transfer LP	Limit	Sell	213	9,00	7,62	Add	Add	G.T.C.	Working	22-feb-20...

Adjust column width by drag and drop of column borders

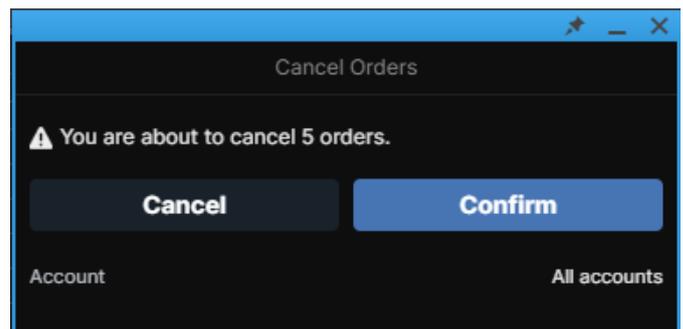
Double-click on a row to launch the "Cancel Order" dialogue

The "Cancel All" functionality available in the order module lets you cancel all orders with a few clicks, but you can also choose to cancel all orders in a specific asset class

Select which orders you wish to cancel



You will always need to confirm the "Cancel All" process (regardless of whether you are in one-click or two-click mode)



Positions Module

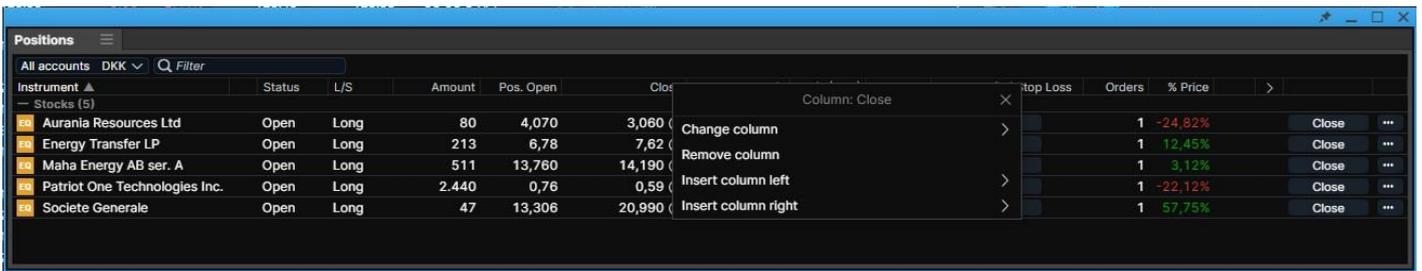
The positions module lets you see all current positions/holdings and their P/L.

Export orders to Excel by selecting "Export" in the burger menu

Change sort order by clicking on column header

Right-click on a column header to change or insert a new column

Drag and drop columns to change the column order

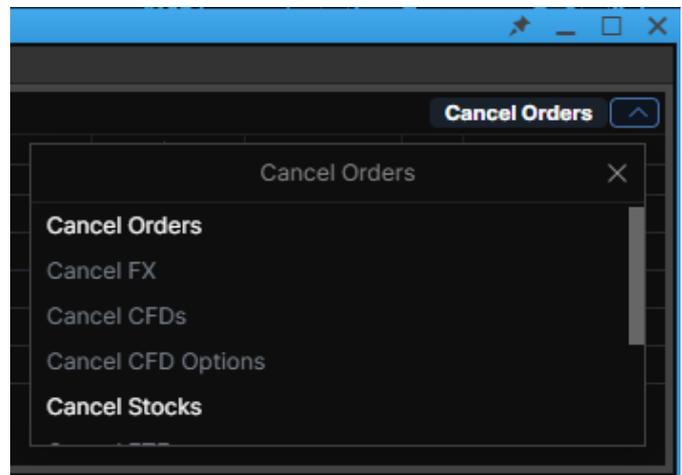


Adjust column width by drag and drop of column borders

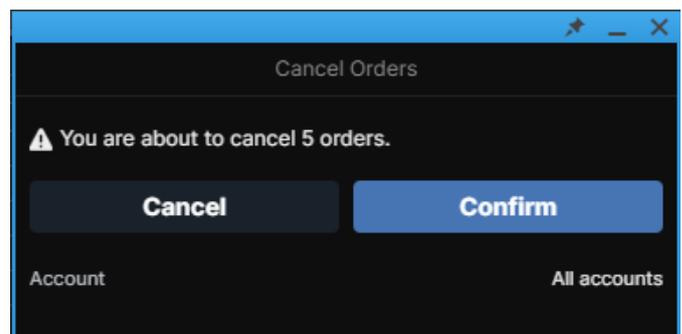
Double-click on a row to launch the "Cancel Order" dialogue

The "Close All" feature in the positions module lets you close all open FX, or CFD, or both asset class positions with a few clicks

Select which asset class positions you wish to close



You will always need to confirm the "Cancel All" process (regardless of whether you are in one-click or two-click mode)



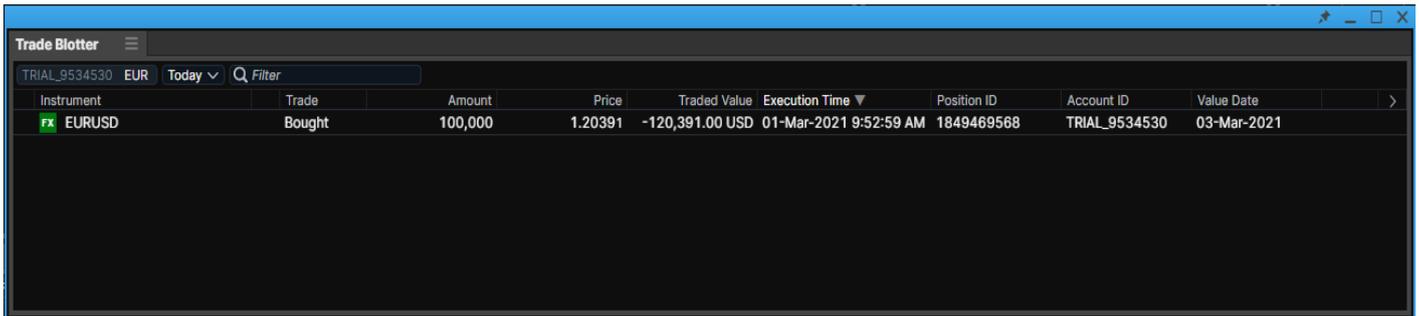
Trade Blotter Module

Trade by trade list sorted by instrument, time, or search.

Right-click on a column header to change or insert a new column

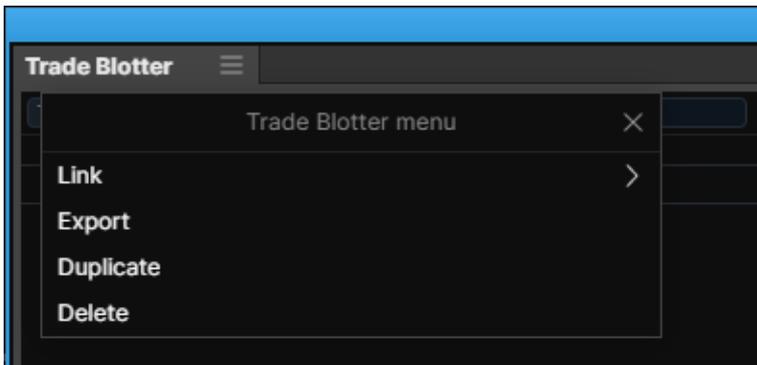
Filter for certain orders by using the search field

Change sort order by clicking on column header



Double-click on a row to launch a new trade ticket

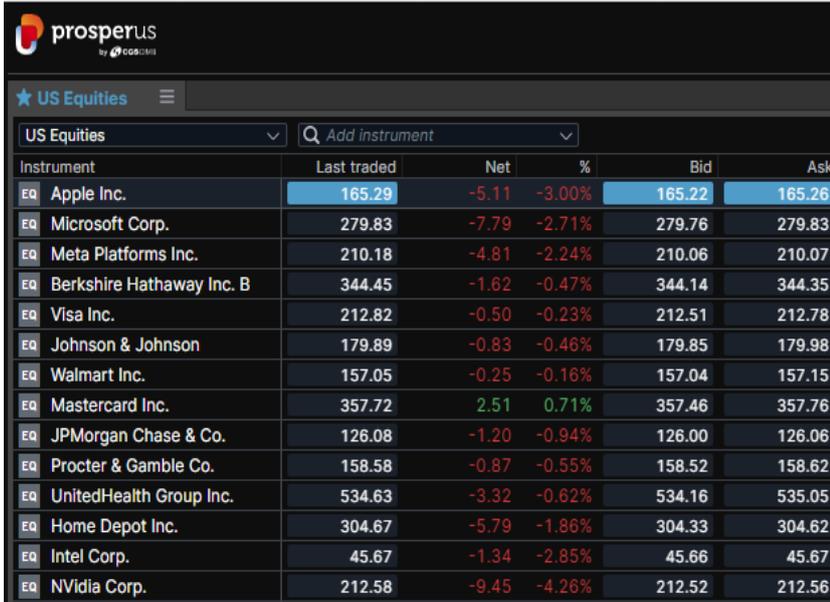
Adjust column width by drag and drop of column borders



Export orders to Excel by selecting "Export" in the burger menu

Keyboard Control In Grids And Search Results

Quickly navigate a grid or search results via the following controls.



Instrument	Last traded	Net	%	Bid	Ask
EQ Apple Inc.	165.29	-5.11	-3.00%	165.22	165.26
EQ Microsoft Corp.	279.83	-7.79	-2.71%	279.76	279.83
EQ Meta Platforms Inc.	210.18	-4.81	-2.24%	210.06	210.07
EQ Berkshire Hathaway Inc. B	344.45	-1.62	-0.47%	344.14	344.35
EQ Visa Inc.	212.82	-0.50	-0.23%	212.51	212.78
EQ Johnson & Johnson	179.89	-0.83	-0.46%	179.85	179.98
EQ Walmart Inc.	157.05	-0.25	-0.16%	157.04	157.15
EQ Mastercard Inc.	357.72	2.51	0.71%	357.46	357.76
EQ JPMorgan Chase & Co.	126.08	-1.20	-0.94%	126.00	126.06
EQ Procter & Gamble Co.	158.58	-0.87	-0.55%	158.52	158.62
EQ UnitedHealth Group Inc.	534.63	-3.32	-0.62%	534.16	535.05
EQ Home Depot Inc.	304.67	-5.79	-1.86%	304.33	304.62
EQ Intel Corp.	45.67	-1.34	-2.85%	45.66	45.67
EQ NVidia Corp.	212.58	-9.45	-4.26%	212.52	212.56

▲ Cursor UP
Page UP
HOME

◀ ENTER
(Triggers primary action depending on grid)

▼ Cursor DOWN
Page DOWN
END

▶ Expand selection

◀ Contract selection

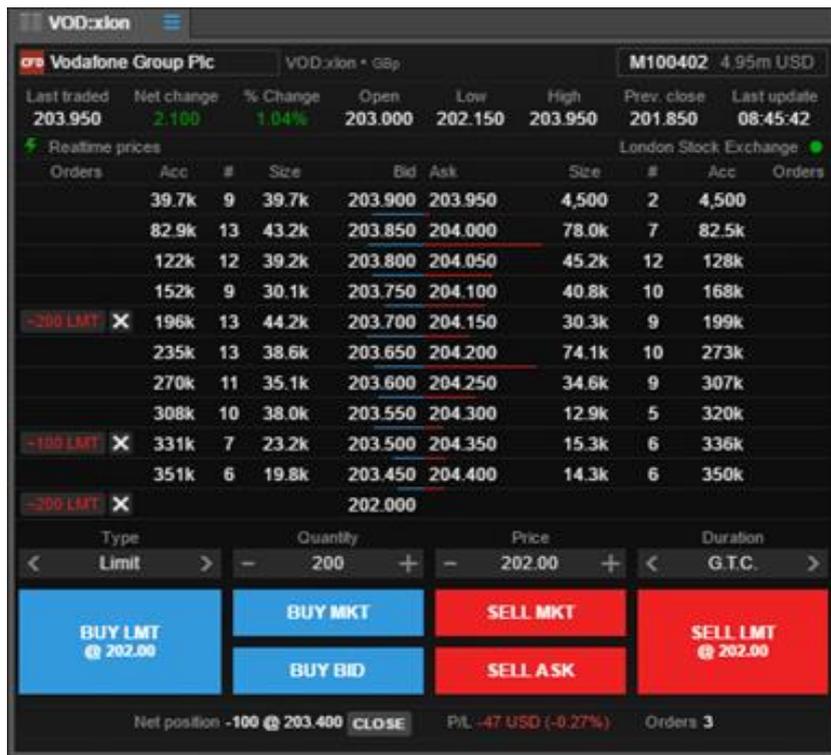
Depth Trader

Provides a view of the order book (requires level 2 data subscription) while managing your own orders.

Your own orders are shown in the depth

Click on amount to edit or click X to cancel

If your own orders are outside the top 10 price levels, they will still be visible



Orders	Acc	#	Size	Bid	Ask	Size	#	Acc	Orders
	39.7k	9	39.7k	203.900	203.950	4.500	2	4.500	
	82.9k	13	43.2k	203.850	204.000	78.0k	7	82.5k	
	122k	12	39.2k	203.800	204.050	45.2k	12	128k	
	152k	9	30.1k	203.750	204.100	40.8k	10	168k	
-300 LMT X	196k	13	44.2k	203.700	204.150	30.3k	9	199k	
	235k	13	38.6k	203.650	204.200	74.1k	10	273k	
	270k	11	35.1k	203.600	204.250	34.6k	9	307k	
	308k	10	38.0k	203.550	204.300	12.9k	5	320k	
-100 LMT X	331k	7	23.2k	203.500	204.350	15.3k	6	336k	
	351k	6	19.8k	203.450	204.400	14.3k	6	350k	

See margin available in account dropdown

Quote bar with reference data

Level 2 data from the exchange

Quick order entry panel

View existing net position and P/L in the selected instrument and square

Time and Sales

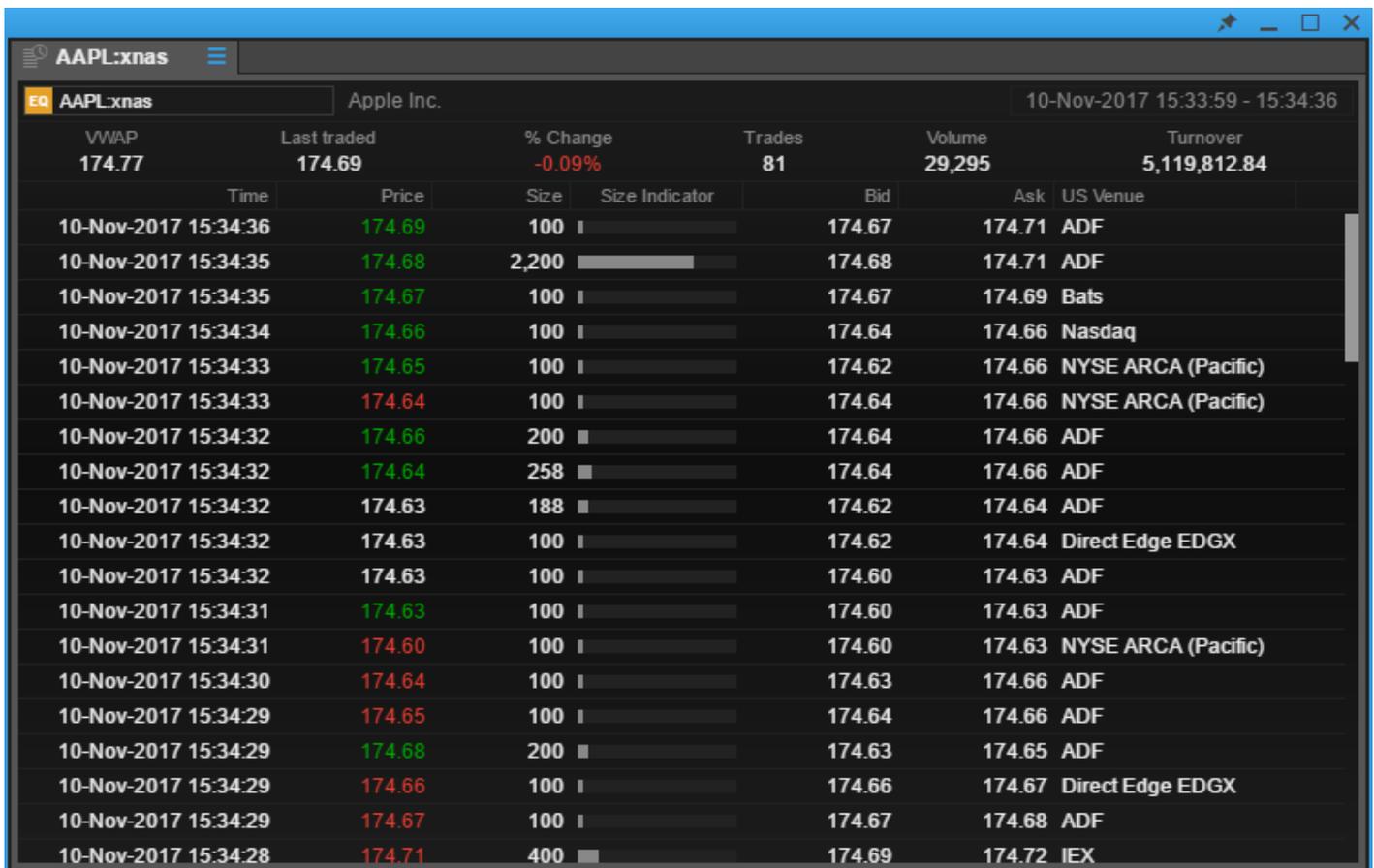
Real time trades (requires level 1 data subscription) on exchange traded instruments.

- › It is a real-time module and data will start to update from when the module is loaded, and an instrument is selected
- › Data will not be stored between logins
- › Only data from the primary venue or BATS (depending on subscription) will be provided

Rolling VWAP calculator of the trades in the module

Number of trades and volume of trades shown

Time range of data



AAPL:xnas		Apple Inc.		10-Nov-2017 15:33:59 - 15:34:36		
WVAP	Last traded	% Change	Trades	Volume	Turnover	
174.77	174.69	-0.09%	81	29,295	5,119,812.84	
Time	Price	Size	Size Indicator	Bid	Ask	US Venue
10-Nov-2017 15:34:36	174.69	100	I	174.67	174.71	ADF
10-Nov-2017 15:34:35	174.68	2,200		174.68	174.71	ADF
10-Nov-2017 15:34:35	174.67	100	I	174.67	174.69	Bats
10-Nov-2017 15:34:34	174.66	100	I	174.64	174.66	Nasdaq
10-Nov-2017 15:34:33	174.65	100	I	174.62	174.66	NYSE ARCA (Pacific)
10-Nov-2017 15:34:33	174.64	100	I	174.64	174.66	NYSE ARCA (Pacific)
10-Nov-2017 15:34:32	174.66	200	I	174.64	174.66	ADF
10-Nov-2017 15:34:32	174.64	258	I	174.64	174.66	ADF
10-Nov-2017 15:34:32	174.63	188	I	174.62	174.64	ADF
10-Nov-2017 15:34:32	174.63	100	I	174.62	174.64	Direct Edge EDGX
10-Nov-2017 15:34:32	174.63	100	I	174.60	174.63	ADF
10-Nov-2017 15:34:31	174.63	100	I	174.60	174.63	ADF
10-Nov-2017 15:34:31	174.60	100	I	174.60	174.63	NYSE ARCA (Pacific)
10-Nov-2017 15:34:30	174.64	100	I	174.63	174.66	ADF
10-Nov-2017 15:34:29	174.65	100	I	174.64	174.66	ADF
10-Nov-2017 15:34:29	174.68	200	I	174.63	174.65	ADF
10-Nov-2017 15:34:29	174.66	100	I	174.66	174.67	Direct Edge EDGX
10-Nov-2017 15:34:29	174.67	100	I	174.67	174.68	ADF
10-Nov-2017 15:34:28	174.71	400	I	174.69	174.72	IEX

Options Chain

Add the option chain for a comprehensive view on all strikes and maturities for a given option.

Select instrument and strategy (Vanilla or Touch)

Quote bar with reference data

Blue highlight indicates the "in-the-money" options

Click on any bid/ask to invoke the trade ticket, select amount and place a trade

00700:xhkg											
00700:xhkg											
Underlying	Last traded	Net change	% change	Open	Low	High	Prev. close	Volume	Month change	Year	Last update
00700:xhkg	374.400	0.800	0.21%	378.800	372.600	379.000	373.600	15,160,373	12.84%	-38.13%	4:08:24 PM
CALLS			HKD				PUTS				
Mid volatility	Delta	Bid	Ask	Last traded	Strike	Last traded	Bid	Ask	Delta	Mid volatility	
- 00700:xhkg 100 Shares											
April 2022											
Expiry: 28-Apr-2022 8:00 AM GMT (10 days)											
-	0.85	25.95	27.06	26.70	350.000	2.17	3.15	3.32	-0.16	-	-
-	0.75	18.10	19.14	18.50	360.000	4.54	5.13	5.30	-0.27	-	-
-	0.59	11.58	12.25	12.16	370.000	8.33	8.41	8.66	-0.42	-	-
-	0.43	6.85	7.30	7.52	380.000	13.69	13.36	14.05	-0.56	-	-
-	0.29	3.79	4.07	4.31	390.000	20.06	20.05	21.11	-0.70	-	-
-	0.18	2.12	2.18	2.29	400.000	28.74	28.16	29.47	-0.78	-	-
- 00700:xhkg 100 Shares											
May 2022											
Expiry: 30-May-2022 8:00 AM GMT (42 days)											
-	0.75	32.58	33.67	33.13	350.000	9.42	10.43	10.90	-0.28	-	-
-	0.67	25.84	26.94	26.60	360.000	13.27	13.73	14.32	-0.35	-	-
-	0.58	20.05	20.93	20.22	370.000	17.98	17.99	18.58	-0.43	-	-
-	0.49	15.37	15.93	15.93	380.000	23.14	23.14	23.83	-0.50	-	-
-	0.41	11.51	11.94	11.86	390.000	29.59	29.14	30.04	-0.57	-	-
-	0.33	8.46	8.75	8.85	400.000	36.71	36.15	37.26	-0.63	-	-
- 00700:xhkg 100 Shares											
June 2022											
Expiry: 29-Jun-2022 8:00 AM GMT (72 days)											
-	0.72	37.20	38.29	37.75	350.000	14.60	15.40	15.80	-0.31	-	-
-	0.65	30.82	31.91	31.53	360.000	18.84	18.96	19.51	-0.37	-	-
-	0.58	25.28	26.22	25.84	370.000	23.61	23.29	23.92	-0.43	-	-
-	0.51	20.66	21.27	21.10	380.000	28.76	28.36	29.16	-0.49	-	-
-	0.44	16.52	17.10	17.27	390.000	34.80	34.14	35.17	-0.54	-	-
-	0.38	13.16	13.66	13.95	400.000	41.25	40.71	41.78	-0.60	-	-
- 00700:xhkg 100 Shares											
July 2022											
Expiry: 28-Jul-2022 8:00 AM GMT (101 days)											
-	0.69	41.12	42.49	41.81	350.000	18.66	19.08	19.73	-0.33	-	-
-	0.64	35.19	36.33	35.81	360.000	23.09	22.91	23.69	-0.38	-	-
-	0.58	29.61	30.66	30.20	370.000	27.76	27.27	28.24	-0.43	-	-
-	0.52	24.92	25.79	25.39	380.000	32.90	32.39	33.34	-0.48	-	-
-	0.46	20.68	21.46	21.40	390.000	38.61	38.11	39.11	-0.53	-	-
-	0.41	17.21	17.78	18.03	400.000	45.00	44.44	45.56	-0.57	-	-

Options Strategies Ticket

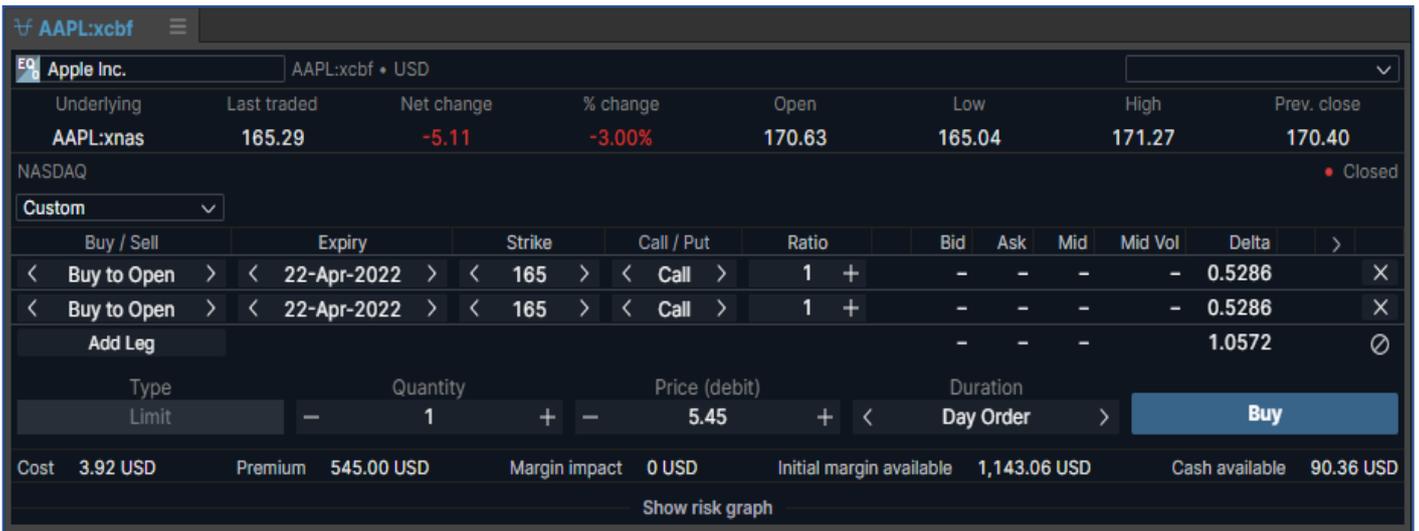
Simultaneously buy and/or sell different US stock and US index options from the same ticket.

Buy/Sell toggle – flips all order directions

Price data for the underlying instrument shown at the top

Call/Put toggle – flips all call/put values

Price and Greeks for legs and strategy – columns are editable



Underlying	Last traded	Net change	% change	Open	Low	High	Prev. close
AAPL:xnas	165.29	-5.11	-3.00%	170.63	165.04	171.27	170.40

Buy / Sell	Expiry	Strike	Call / Put	Ratio	Bid	Ask	Mid	Mid Vol	Delta
Buy to Open	22-Apr-2022	165	Call	1 +	-	-	-	-	0.5286
Buy to Open	22-Apr-2022	165	Call	1 +	-	-	-	-	0.5286
Add Leg					-	-	-		1.0572

Type	Quantity	Price (debit)	Duration
Limit	1	5.45	Day Order

Cost	3.92 USD	Premium	545.00 USD	Margin impact	0 USD	Initial margin available	1,143.06 USD	Cash available	90.36 USD
------	----------	---------	------------	---------------	-------	--------------------------	--------------	----------------	-----------

11 preset strategies

Order placement controls

On-the-fly strategy recognition as the user builds an option strategy

Unmatched strategies are recognised as Custom

The Option Strategies Ticket is accessible via:

- > The Menu
- > The Strategies button in the Option Chain
- > Menu displayed via right-click in a grid or after selecting a suitable underlying instrument in Global Search results
- > Right-click in the Option Chain to directly select a strategy

A Strategy column is available to add to the Orders grid

FX Exposures

Stream single currency exposures for an account.

FX net positions in the following instruments:

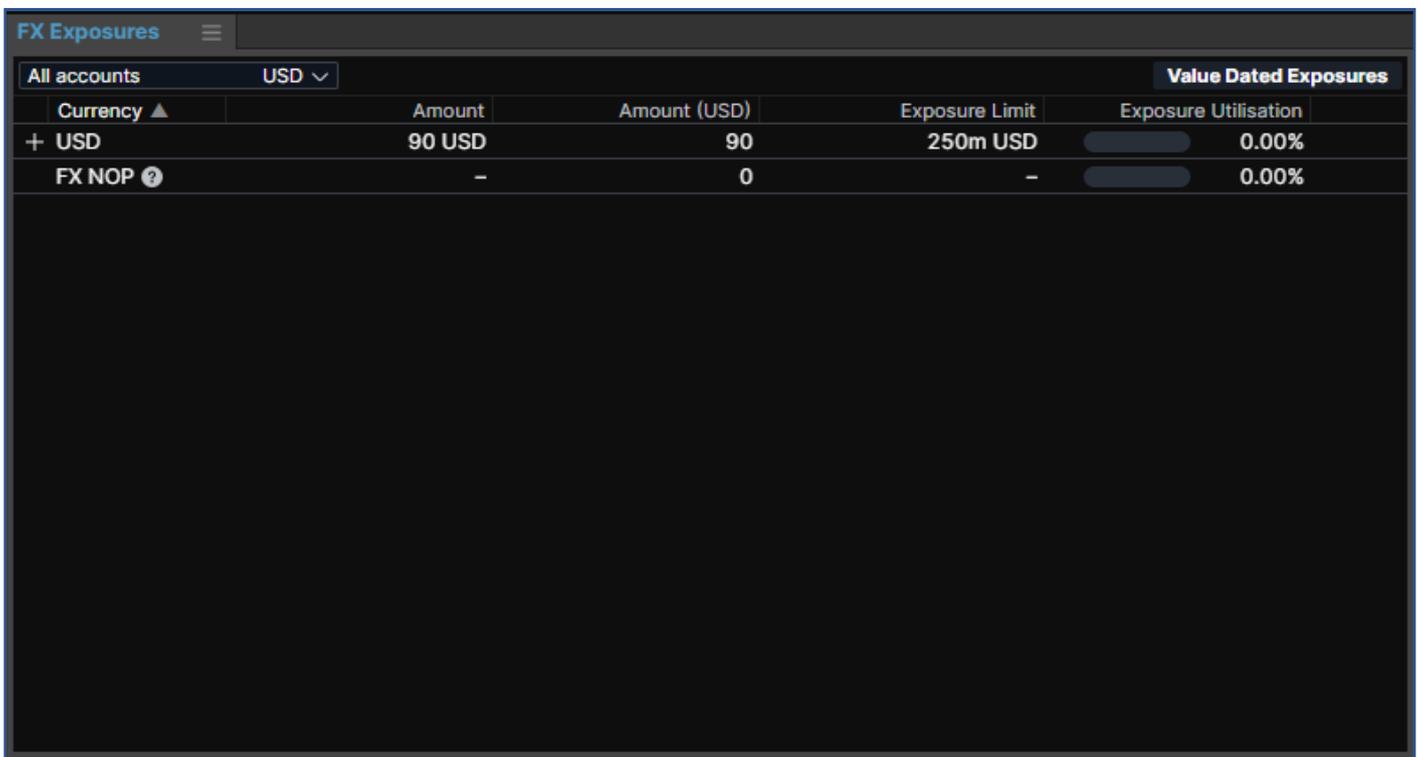
- > FX Spot
- > FX Forward

Includes:

- > FX Spot and FX Forward Open P/L
- > FX Spot and FX Forward Closed P/L
- > Margin products Open P/L

Includes:

- > Cash balance
- > Transactions not booked



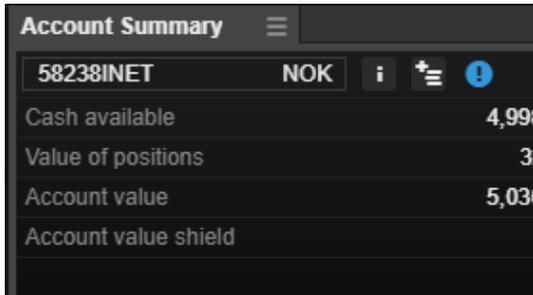
All accounts		USD		Value Dated Exposures	
Currency ▲	Amount	Amount (USD)	Exposure Limit	Exposure Utilisation	
+ USD	90 USD	90	250m USD	<div style="width: 0%;"></div>	0.00%
FX NOP ⓘ	-	0	-	<div style="width: 0%;"></div>	0.00%

The NOP Value (Net Open Position Value) is the sum of all short single currency exposures

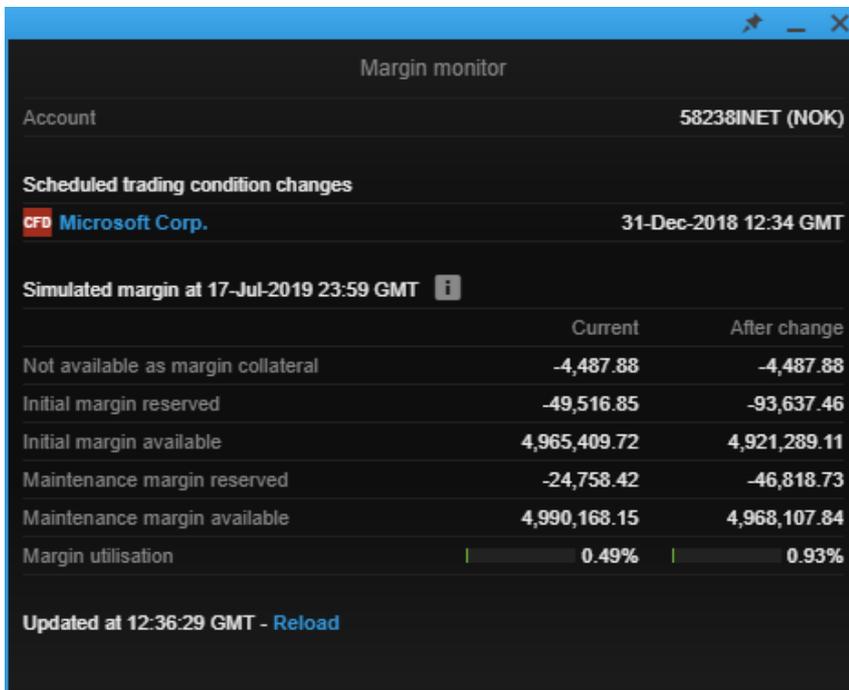
Amend columns via standard right-click controls

Margin Monitor

Identifies trading condition changes scheduled for instruments in the portfolio and calculates the impact of those changes over account balances.



← If a trading condition change has been scheduled in the portfolio, the Margin Monitor button is rendered in the Account Summary

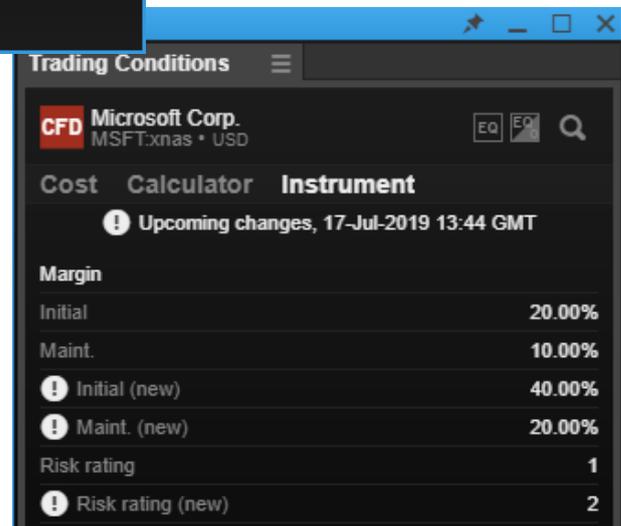


← Clicking the button launches the Margin Monitor

← Instruments in the portfolio scheduled for changes, and when this will occur

← Impact of scheduled changes on account balances at this date

← Clicking the instrument name will launch a Trading Conditions module displaying the forthcoming changes



Account Summary

Add the real-time updating Account Summary to the workspace and see the most important information relevant to your account status.

Account Value =
Cash + Value of positions

Margin Available =
Account value –
Reserved for margin
positions

Margin Utilisation =
Account value / Reserved
for margin positions

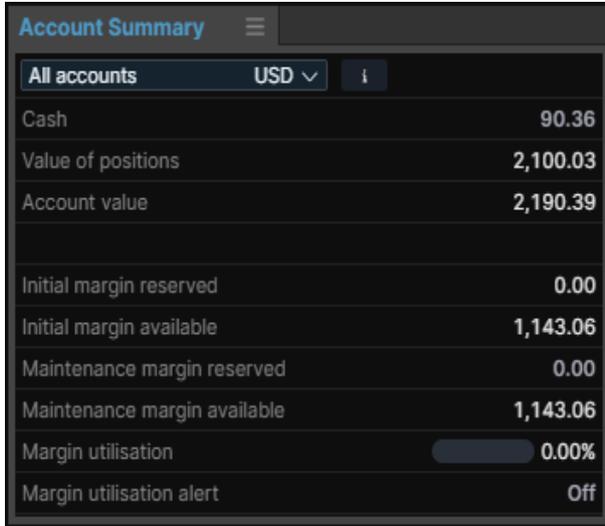
Account Summary	
All accounts	USD
Cash	90.36
Value of positions	2,100.03
Account value	2,190.39
Initial margin reserved	0.00
Initial margin available	1,143.06
Maintenance margin reserved	0.00
Maintenance margin available	1,143.06
Margin utilisation	0.00%
Margin utilisation alert	Off

Click on "Maintenance margin reserved" to see a breakdown of how much margin is being reserved per instrument

Click on "Margin utilisation alert" to set the margin utilisation alert value

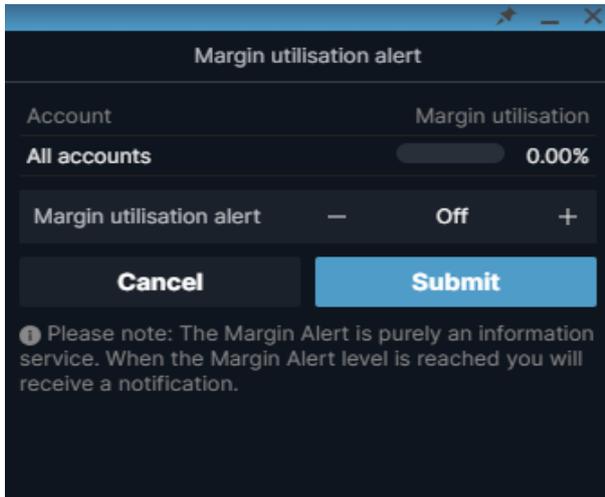
Margin Utilisation Alerts

Allowing you to specify a certain margin level which will trigger a platform notification push.



Account Summary	
All accounts	USD
Cash	90.36
Value of positions	2,100.03
Account value	2,190.39
Initial margin reserved	0.00
Initial margin available	1,143.06
Maintenance margin reserved	0.00
Maintenance margin available	1,143.06
Margin utilisation	0.00%
Margin utilisation alert	Off

Click on the "Off" label to set an alert value



Margin utilisation alert

Account: All accounts Margin utilisation: 0.00%

Margin utilisation alert: Off

Cancel
Submit

ⓘ Please note: The Margin Alert is purely an information service. When the Margin Alert level is reached you will receive a notification.

Adjust to desired value and submit to set the alert



Notifications (3) Insights Chat

10:17 AM Margin Alert

On 01 Mar 2021 at 10:17:51 (GMT)
 Your Margin Alert at 5.0% was triggered.
 Your current margin utilization is 5.6%.
 You can see how much margin is reserved per instrument if you open Margin Breakdown in the Account Summary module.

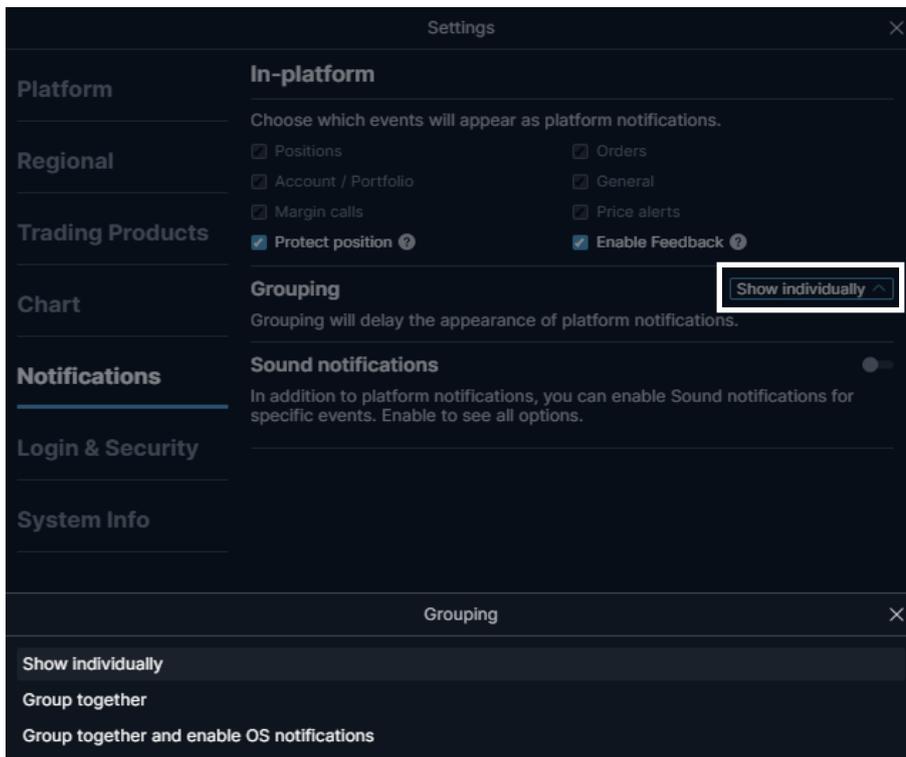
01-Mar-2021 10:17:51 AM GMT

When reached the value, an alert will be shown in the platform

Trade Confirmations

You can select to “Group notifications” or see them one by one and enable “toast” pop-ups using the native OS messaging system.

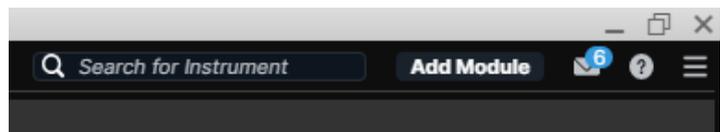
Group notifications will prevent “trade confirmations” from popping up after every single trade but rather group them together and they will all appear after 30 minutes or 60 trades (whichever comes first)



Choose Individual or Grouped confirmations, and whether desktop toast notifications should be displayed



Notification counter when grouped

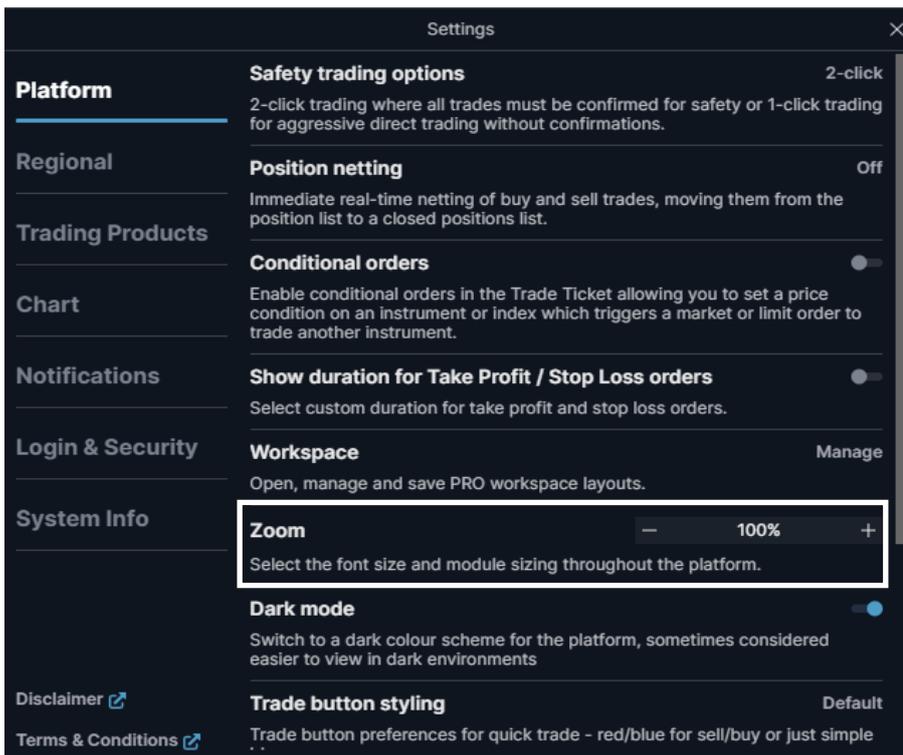


Zoom To Increase The Overall Application Size

You can manage the overall size of the application by adjusting the zoom level

Click on the burger menu in the upper right-hand corner and click on “Settings”

In “Platform Settings”, you will find “Zoom”



The screenshot shows the 'Settings' window with a dark theme. The left sidebar contains categories: Platform, Regional, Trading Products, Chart, Notifications, Login & Security, and System Info. The main content area lists various settings. The 'Zoom' setting is highlighted with a white box. It is located under the 'System Info' category and has a value of 100%. Below it is the 'Dark mode' setting, which is currently turned on. At the bottom, there are links for 'Disclaimer' and 'Terms & Conditions', and a 'Trade button styling' setting set to 'Default'.

Category	Setting Name	Value / Description
Platform	Safety trading options	2-click trading where all trades must be confirmed for safety or 1-click trading for aggressive direct trading without confirmations. (2-click)
Regional	Position netting	Immediate real-time netting of buy and sell trades, moving them from the position list to a closed positions list. (Off)
Trading Products	Conditional orders	Enable conditional orders in the Trade Ticket allowing you to set a price condition on an instrument or index which triggers a market or limit order to trade another instrument. (Off)
Chart	Show duration for Take Profit / Stop Loss orders	Select custom duration for take profit and stop loss orders. (Off)
Notifications	Workspace	Open, manage and save PRO workspace layouts. (Manage)
System Info	Zoom	Select the font size and module sizing throughout the platform. (100%)
System Info	Dark mode	Switch to a dark colour scheme for the platform, sometimes considered easier to view in dark environments. (On)
System Info	Trade button styling	Trade button preferences for quick trade - red/blue for sell/buy or just simple. (Default)

